

SAHYADRI INDUSTRIES LIMITED
39/D, GULTEKDI, J. N. MARG, PUNE 411 037
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30th ,September 2012

(Rs. In Lacs)

Sr. No.	Particulars	3 Months ended 30.09.2012 (Unaudited)	3 Months ended 30.06.2012 (Unaudited)	3 Months ended 30.09.2011 (Unaudited)	9 Months ended 30.09.2012 (Unaudited)	9 Months ended 30.09.2011 (Unaudited)	For the year ended 31.03.2012 (Audited)
1)	(a) Net Sales / Income from operations	6826.40	16023.30	6947.27	22849.69	19477.00	37678.19
2)	Expenditure						
a.	(Increase)/Decrease in stock in trade & work in progress	(4705.99)	1995.48	(2159.73)	(2710.51)	375.50	(333.09)
b.	Consumption of Raw Materials	7071.05	6463.53	4893.33	13534.58	9215.44	19291.22
c.	Purchase of traded Goods	35.45	18.96	27.21	54.41	27.21	82.12
d.	Employees Cost	503.98	548.29	421.89	1052.27	852.47	1727.00
e.	Depreciation	367.12	359.48	342.60	726.61	664.83	1435.71
f.	Other Expenditure	2887.48	3743.93	3147.34	6631.41	6395.47	12404.55
g.	Self produced material capitalised	0.00	0.00	(3.55)	0.00	(3.55)	(5.49)
	Total	6159.11	13129.66	6669.09	19288.76	17527.38	34602.02
3)	Profit from Operations before other Income, interest & Exceptional items (1-2)	667.29	2893.64	278.18	3560.93	1949.61	3074.18
4)	Other Income	10.67	61.95	58.09	72.62	102.47	94.03
5)	Profit before Interest & exceptional items (3+4)	677.96	2955.59	336.27	3633.55	2052.09	3170.20
6)	Interest	390.63	411.04	306.00	801.67	691.95	1813.45
7)	Profit after Interest but before Exceptional Items (5-6)	287.33	2544.55	30.27	2831.88	1360.14	1356.76
8)	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9)	Profit (+)/Loss (-) from ordinary Activities before Tax (7+8)	287.33	2544.55	30.27	2831.88	1360.14	1356.76
10)	Tax expenses (Net off MAT credit entitlement if any)	90.20	868.92	9.01	959.12	419.39	395.17
11)	Net Profit (+)/Loss (-) from ordinary Activities after Tax (9-10)	197.13	1675.63	21.26	1872.76	940.75	961.59
12)	Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
13)	Net Profit (+)/Loss (-) for the period	197.13	1675.63	21.26	1872.76	940.75	961.59
	Cash profit after tax	564.25	2035.11	363.85	2599.37	1605.59	2397.30
14)	Paid up Equity Share Capital Face value Rs.10/- per Share	956.15	956.15	956.15	956.15	956.15	956.15
15)	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting year.	0.00	0.00	0.00	0.00	0.00	9146.86
16)	Basic and diluted Earning Per Share	2.06	17.53	0.22	19.59	9.84	10.06
	Cash EPS	5.90	21.29	3.81	27.19	16.79	25.07
17)	Public Shareholding						
	a) No. of Equity Shares	3154205.00	3154205	3422115	3154205	3422115	3154205
	b) Percentage of Shareholding	34.61	34.61	35.79	34.61	35.79	34.61
18)	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered-						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	% of Shares (as a % of the total shareholding of promoter & promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	% of shares (as a % of the total Share Capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-encumbered						
	Number of Shares	6243087	6243087	6139385	6243087	6139385	6243087
	% of Shares (as a % of the total shareholding of promoter & promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	% of shares (as a % of the total Share Capital of the Company)	65.29	65.29	64.21	65.29	64.21	65.39

SEGMENT WISE REVENUE/RESULTS & CAPITAL EMPLOYED FOR THE PERIOD ENDED 31st, DECEMBER 2012

Sr. No.	Particulars	3 Months ended 30.09.2012 (Unaudited)	3 Months ended 30.06.2012 (Unaudited)	3 Months ended 30.09.2011 (Unaudited)	9 Months ended 30.09.2012 (Unaudited)	9 Months ended 30.09.2011 (Unaudited)	For the year ended 31.03.2012 (Audited)
1)	Segment Revenue						
	a)Segment - Building Material	6177.67	15569.25	6447.66	21746.92	18560.33	36447.89
	b) Segment - Power Generation	691.06	479.19	629.43	1170.25	1069.24	1560.92
	Total	6868.72	16048.44	7077.08	22917.16	19629.57	38008.81
	Less :- Inter Segment Revenue	42.33	25.14	129.81	67.47	152.57	330.61
	Net sales/Income from operations	6826.39	16023.30	6947.27	22849.69	19477.00	37678.19
2)	Segment Results (Profit)(+)/Loss (-) before tax and interest from each segment						
	a)Segment - Building Material	174.06	2655.34	(133.58)	2829.40	1310.27	2482.90
	b) Segment - Power Generation	491.10	258.81	436.06	749.91	695.44	682.53
	Total	665.16	2914.15	302.48	3579.31	2005.71	3165.43
	Less:(i) Interest	390.63	411.04	306.00	801.67	691.95	1813.45
	Add/(less):- Un-allocable income Net of unallocable Expenditure	12.80	41.44	33.80	54.24	46.37	4.77
	Total Profit Before Tax	287.33	2544.55	30.27	2831.88	1360.14	1356.76
3)	Capital Employed						
	(Segment assets- Segment Liabilities)						
	a)Segment - Building Material	7445.28	7706.67	6122.43	7445.28	6122.43	6307.44
	b) Segment - Power Generation	4555.81	4248.43	3675.82	4555.81	3675.82	3735.38
	c) Unallocable	59.24	59.24	362.55	59.24	362.55	59.24
	TOTAL	12060.32	12014.33	10160.80	12060.32	10160.80	10102.05

Notes: 1) The above unaudited financial results have been reviewed by the Audit Committee and were approved by the Board of Directors at their meeting held on 30th October 2012.

2) Status of investor complaints :- At the beginning of the quarter - 01.07.2012 - 1
:- Received & resolved during the quarter - 1
:- Pending at the end of the quarter -30.09.2012 -NIL

3)Figures of previous period have been rearranged & regrouped wherever necessary to make them comparable with current year.

4) Statement of Asset & Liabilities

(Rs in Lacs)

	Particulars	Half Year Ended 30/09/2012 (Unaudited)	Year Ended 31/03/2012 (Audited)
	A. EQUITY & LIABILIRTIES		
1.	Shareholders Fund		
	Share Capital	956.15	956.15
	Reserves and Surplus	11104.95	9146.86
	Shareholders Fund	12061.10	10103.01
2.	Non Current Liabilities		
	Long Term Borrowings	7875.06	8690.28
	Deferred tax Liabilities (Net)	2818.97	1999.08
	Non Current Liabilities	10694.03	10689.36
3.	Current Liabilities		
	Short term Borrowings	8086.36	5874.02
	Trade payables	2480.70	2000.40
	Other Current Liabilities	6142.62	5828.18
	Short term Provisions	276.73	352.93
	Current Liabilities	16986.41	14055.53
	Total- Equity & Liabilities	39741.54	34847.90
	B. ASSETS		
1.	Non Current Assets		
	Fixed Assets	17469.10	18014.77
	Tangible Asset	190.55	200.24
	Intangible Asset	199.17	168.92
	Capital Work in Progress		
	Non Current Assets	17858.83	18383.93
2.	Non Current Investments	15.02	15.02
3.	Lond Term Loans and Advances	1433.45	1150.42
4.	Other Non Current Assets	756.93	656.52
5.	Current Assets		
	Inventories	13835.11	9840.63
	Trade Receivables	3079.88	2850.33
	Cash and Cash Equivalentents	532.33	1018.04
	Short term loans and advances	1407.32	683.91
	Other Current assets	822.66	249.09
	Current Assets	19677.30	14642.01
	Total -Assets	39741.54	34847.90

Place: Pune
Date: 30th October 2012

S. V. Patel
Managing Director

J. P. Patel
Chairman