

SAHYADRI INDUSTRIES LIMITED							
39/D, GULTEKDI, J. N. MARG, PUNE 411 037							
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30 th , September 2013							
Sr. No.	Particulars	3 Months ended 30.09.2013 (Unaudited)	3 Months ended 30.06.2013 (Unaudited)	3 Months ended 30.09.2012 (Unaudited)	6 Months ended 30.09.2013 (Unaudited)	6 Months ended 30.09.2012 (Unaudited)	Previous year ended 31.03.2013 (Audited)
1	(a) Net Sales / Income from operations	6885.86	13,988.56	6,826.40	20874.42	22849.69	40,773.73
2	Expenditure						
a.	(Increase)/Decrease in stock in trade & work in progress	1491.12	4,500.43	(4,705.99)	5991.54	(2710.51)	(3,921.84)
b.	Consumption of Raw Materials	2459.91	4,998.80	7,071.05	7458.70	13534.58	24,645.16
c.	Purchase of traded Goods	48.65	-	35.45	48.65	54.41	135.02
d.	Employees Cost	487.35	515.18	503.98	1002.53	1052.27	1,989.90
e.	Depreciation	355.38	347.65	367.12	703.03	726.61	1,472.25
f.	Other Expenditure	2028.28	2,760.59	2,887.48	4788.87	6631.41	12,136.09
g.	Self produced material capitalised	(3.87)	0.00	0.00	(3.87)	0.00	0.00
	Total	6866.82	13,122.63	6,159.11	19989.45	19288.76	36,456.57
3	Profit from Operations before other Income, interest & Exceptional items (1-2)	19.04	865.93	667.29	884.97	3560.93	4,317.15
4	Other Income	111.61	22.97	10.67	134.58	72.62	379.92
5	Profit before Interest & exceptional items (3+4)	130.65	888.90	677.96	1019.55	3633.55	4,697.07
6	Interest	319.77	382.31	390.63	702.08	801.67	1,803.93
7	Profit after Interest but before Exceptional Items (5-6)	(189.12)	506.60	287.33	317.47	2831.88	2,893.14
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-) from ordinary Activities before Tax (7+8)	(189.12)	506.60	287.33	317.47	2831.88	2,893.14
10	Tax expenses (Net off MAT credit entitlement if any)	(140.11)	167.44	90.20	27.33	959.12	945.23
11	Net Profit (+)/Loss (-) from ordinary Activities after Tax (9-10)	(49.01)	339.15	197.13	290.14	1872.76	1,947.91
12	Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+)/Loss (-) for the period	(49.01)	339.15	197.13	290.14	1872.76	1,947.91
	Cash profit after tax	306.37	686.80	564.25	993.17	2599.37	3,420.16
14	Paid up Equity Share Capital Face value Rs.10/- per Share	956.15	956.15	956.15	956.15	956.15	956.15
15	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting year.	0.00	0.00	0.00	0.00	0.00	10,939.00
16	Basic and diluted Earning Per Share Cash EPS	(0.51) 3.20	3.55 7.18	2.06 5.90	3.03 10.39	19.59 27.19	20.37 35.77
17	Public Shareholding a) No. of Equity Shares b) Percentage of Shareholding	3,254,597 34.04	3,309,013 34.61	3,309,013 34.61	3,254,597 34.04	3,309,013 34.61	3,309,013 34.61
18)	Promoters and promoter group Shareholding a) Pledged/Encumbered- Number of Shares % of Shares (as a % of the total shareholding of promoter & promoter group) Percentage of shares (as a % of the total Share Capital of the Company) b) Non-encumbered Number of Shares % of Shares (as a % of the total shareholding)of promoter & promoter group) Percentage of shares (as a % of the total Share Capital of the Company)	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil
		6,306,903 100.00 65.96	6,252,487 100.00 65.39	6,252,487 100.00 65.39	6,306,903 100.00 65.96	6,252,487 100.00 65.39	6,252,487 100.00 65.39

Segment wise Revenue/ Results & Capital Employed for the period ended 30th, September 2013

Sr. No.	Particulars	3 Months ended 30.09.2013 (Unaudited)	3 Months ended 30.06.2013 (Unaudited)	3 Months ended 30.09.2012 (Unaudited)	6 Months ended 30.09.2013 (Unaudited)	6 Months ended 30.09.2012 (Unaudited)	Previous year ended 31.03.2013 (Audited)
1)	Segment Revenue						
a)	Segment - Building Material	6148.83	13,430.14	6,177.67	19578.97	21746.92	39,234.14
b)	Segment - Power Generation	877.49	644.79	691.06	1522.28	1170.25	1,664.78
	Total	7026.32	14,074.93	6,868.72	21101.25	22917.16	40,898.92
	Less :- Inter Segment Revenue	140.46	86.37	42.33	226.83	67.47	125.20
	Net sales/Income from operations	6885.86	13988.56	6826.39	20874.42	22849.69	40,773.73
2)	Segment Results (Profit)(+)/Loss (-) before tax and interest from each segment						
a)	Segment - Building Material	(572.01)	644.24	174.06	72.12	2829.40	3,572.55
b)	Segment - Power Generation	604.93	231.43	491.10	836.36	749.91	829.06
	Total	32.91	875.66	665.16	908.48	3579.31	4,401.61
	Less:(i) Interest	319.77	382.31	390.63	702.08	801.67	1,803.93
	Add/(less):- Un-allocable income Net of unallocable Expenditure	97.73	13.24	12.80	111.07	54.24	295.46
	Total Profit Before Tax	(189.12)	506.60	287.33	317.47	2831.88	2,893.14
3)	Capital Employed (Segment assets- Segment Liabilities)						
a)	Segment - Building Material	6771.24	7,759.55	7,445.28	7061.38	7445.28	7,696.36
b)	Segment - Power Generation	5242.16	4,551.76	4,555.81	5242.16	4555.81	4,138.96
c)	Unallocable	59.24	59.24	59.24	59.24	59.24	59.24
	TOTAL	12072.62	12,370.54	12,060.32	12362.77	12060.32	11,894.55

Note:1) The above unaudited financial results have been reviewed by the Audit Committee and were approved by the Board of Directors at their meeting held on 31st October, 2013

2) Status of investor complaints :- At the beginning of the quarter - 01.07.2013 - Nil
:-Received & resolved during the quarter - Nil
:-Pending at the end of the quarter -30.09.2013 - Nil

3) Figures of previous period have been rearranged & regrouped wherever necessary to make them comparable with current year.

4) STATEMENT OF ASSETS & LIABILITIES

PARTICULARS	Rs in Lacs	
	Half Year Ended 30.09.2013 (Unaudited)	Year Ended 31.03.2013 (Audited)
<u>EQUITY AND LIABILITIES</u>		
<u>SHAREHOLDER'S FUND</u>		
Share Capital	956.15	956.15
Reserves and Surplus	11,407.02	10,939.00
Shareholder's Funds :	12,363.17	11,895.15
<u>NON - CURRENT LIABILITIES</u>		
Long-term borrowings	6,766.86	7,990.17
Deferred tax liabilities (Net)	2,771.90	2,840.57
Non Current Liabilities :	9,538.76	10,830.73
<u>CURRENT LIABILITIES</u>		
Short-term borrowings	8,070.71	9,197.76
Trade Payables	1,835.52	1,981.41
Other current liabilities	5,661.72	5,913.30
Short-term provisions	135.41	446.71
Current Liabilities :	15,703.36	17,539.18
Total - Equity & Liabilities :	37,605.29	40,265.06
<u>ASSETS</u>		
<u>NON - CURRENT ASSETS</u>		
<u>FIXED ASSETS</u>		
Tangible assets	16,823.55	17,359.04
Intangible assets	160.05	169.78
Capital work-in-progress	2,191.58	307.76
Non Current Assets :	19,175.18	17,836.58
<u>NON - CURRENT INVESTMENTS</u>		
	14.68	14.68
<u>LONG TERM LOANS & ADVANCES</u>		
	1,571.02	1,574.51
<u>OTHER NON - CURRENT ASSETS</u>		
	1,098.22	782.88
<u>CURRENT ASSETS</u>		
Inventories	9,208.77	14,727.30
Trade receivables	3,568.63	3,408.37
Cash and cash equivalents	458.09	622.35
Short-term loans and advances	1,428.74	791.64
Other current assets	1,081.95	506.76
Current Assets :	15,746.18	20,056.42
Total - Assets :	37,605.29	40,265.06

Place : - PUNE
Date - 31ST OCTOBER, 2013

S. V. PATEL
MANAGING
DIRECTOR

J.P.PATEL
CHAIRMAN