

SAHYADRI INDUSTRIES LIMITED
39/D, GULTEKDI, J. N. MARG, PUNE 411 037
AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31st, March 2013

(Rs. In Lacs)

Sr. No.	Particulars	3 Months ended 31.03.2013 (Audited)	3 Months ended 31.12.2012 (Unaudited)	3 Months ended 31.03.2012 (Audited)	for the year ended 31.03.2013 (Audited)	for the year ended 31.03.2012 (Audited)
1	(a) Net Sales / Income from operations	9,554.90	8,369.13	10163.64	40,773.73	37,678.19
2	Expenditure					
a.	(Increase)/Decrease in stock in trade & work in progress	(978.92)	(232.41)	277.39	(3,921.84)	(333.09)
b.	Consumption of Raw Materials	6,165.66	4,944.93	5049.86	24,645.16	19,291.22
c.	Purchase of traded Goods	79.60	1.01	54.72	135.02	82.12
d.	Employees Cost	446.23	491.40	435.54	1,989.90	1,713.34
e.	Depreciation	375.60	370.04	395.04	1,472.25	1,435.71
f.	Other Expenditure	3,044.06	2,460.60	3345.54	12,136.09	12,418.21
g.	Self produced material capitalised	0.00	0.00	(0.00)	0.00	(5.49)
	Total	9,132.23	8,035.58	9558.09	36,456.57	34,602.02
3	Profit from Operations before other Income, interest & Exceptional items (1-2)	422.67	333.55	605.56	4,317.15	3,076.18
4	Other Income	254.41	52.89	(58.41)	379.92	94.03
5	Profit before Interest & exceptional items (3+4)	677.08	386.44	547.14	4,697.07	3,170.20
6	Interest	482.14	520.12	455.51	1,803.93	1,813.45
7	Profit after Interest but before Exceptional Items (5-6)	194.94	(133.68)	91.64	2,893.14	1,356.76
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-) from ordinary Activities before Tax (7+8)	194.94	(133.68)	91.64	2,893.14	1,356.76
10	Tax expenses (Net off MAT credit entitlement if any)	50.16	(64.05)	(7.81)	945.23	395.17
11	Net Profit (+)/Loss (-) from ordinary Activities after Tax (9-10)	144.78	(69.63)	99.45	1,947.91	961.59
12	Extraordinary items	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+)/Loss (-) for the period	144.78	(69.63)	99.45	1,947.91	961.59
	Cash profit after tax	520.38	300.40	494.49	3,420.16	2,397.30
14	Paid up Equity Share Capital Face value Rs.10/- per Share	956.15	956.15	956.15	956.15	956.15
15	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting year.	0.00	0.00	0.00	10,939.00	9146.86
16	Basic and diluted Earning Per Share	1.51	(0.73)	1.04	20.37	10.06
	Cash EPS	5.44	3.14	5.17	35.77	25.07
17	Public Shareholding					
	a) No. of Equity Shares	3,309,013	3,309,013	3,309,013	3,309,013	3,309,013
	b) Percentage of Shareholding	34.61	34.61	34.61	34.61	34.61
18	Promoters and promoter group Shareholding					
	a) Pledged/Encumbered-					
	Number of Shares	Nil	Nil	Nil	Nil	Nil
	% of Shares (as a % of the total shareholding of promoter & promoter group)	Nil	Nil	Nil	Nil	Nil
	Percentage of shares (as a % of the total Share Capital of the Company)	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered					
	Number of Shares	6,252,487	6,252,487	6,252,487	6,252,487	6,252,487
	% of Shares (as a % of the total shareholding) of promoter & promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total Share Capital of the Company)	65.39	65.39	65.39	65.39	65.39

Segment wise Revenue/ Results & Capital Employed for the period ended 31st , March 2013						
(Rs. In Lacs)						
Sr. No.	Particulars	3 Months ended 31.03.2013 (Audited)	3 Months ended 31.12.2012 (Unaudited)	3 Months ended 31.03.2012 (Audited)	for the year ended 31.03.2013 (Audited)	for the year ended 31.03.2012 (Audited)
1)	Segment Revenue					
	a)Segment - Building Material	9,383.21	8,104.01	9994.56	39,234.14	36,447.89
	b) Segment - Power Generation	211.89	282.65	230.51	1,664.78	1,560.92
	Total	9,595.10	8,386.66	10225.06	40,898.92	38,008.81
	Less :- Inter Segment Revenue	40.20	17.53	61.42	125.20	330.61
	Net sales/Income from operations	9,554.90	8,369.13	10163.65	40,773.73	37,678.19
2)	Segment Results (Profit)(+)/Loss (-) before tax and interest from each segment					
	a)Segment - Building Material	445.50	297.65	645.95	3,572.55	2,482.90
	b) Segment - Power Generation	(4.60)	83.75	(57.82)	829.06	682.53
	Total	440.91	381.40	588.13	4,401.61	3,165.43
	Less:(i) Interest	482.14	520.12	455.51	1,803.93	1,813.45
	Add/(less):- Un-allocable income Net of unallocable Expenditure	236.17	5.04	(40.98)	295.46	4.77
	Total Profit Before Tax	194.94	(133.68)	91.64	2,893.14	1,356.76
3)	Capital Employed (Segment assets- Segment Liabilities)					
	a)Segment - Building Material	7,696.36	7,490.33	6307.44	7,696.36	6,307.44
	b) Segment - Power Generation	4,138.96	4,511.84	3735.38	4,138.96	3,735.38
	c) Unallocable	59.24	59.24	59.24	59.24	59.24
	TOTAL	11,894.55	12,061.40	10102.05	11,894.55	10,102.05
<p>Note:</p> <p>1) The above audited financial results have been reviewed by the Audit Committee and were approved by the Board of Directors at their meeting held on 09.05.2013</p> <p>2) Status of investor complaints :- At the beginning of the quarter - 01.01.2013 - NIL :-Received & resolved during the quarter - 6 :-Pending at the end of the quarter -31.03.2013 -1</p> <p>3) Figures of previous period have been rearranged & regrouped wherever necessary to make them comparable with current year.</p>						

SAHYADRI INDUSTRIES LIMITED		
STATEMENT OF ASSETS & LIABILITIES – AUDITED		
PARTICULARS	Year Ended 31/03/2013 Rs. in Lacs	Year Ended 31/03/2012 Rs. in Lacs
A. EQUITY AND LIABILITIES		
1. SHAREHOLDER'S FUND		
Share Capital	956.15	956.15
Reserves and Surplus	10939.00	9146.85
Sub-total - Shareholder's Funds :	11895.15	10103.00
2. NON - CURRENT LIABILITIES		
Long-term borrowings	7990.17	8690.28
Deferred tax liabilities (Net)	2840.57	1999.08
Sub-total - Non Current Liabilities :	10830.73	10689.36
3. CURRENT LIABILITIES		
Short-term borrowings	9197.76	5874.02
Trade Payables	1981.41	2000.40
Other current liabilities	5913.30	5828.18
Short-term provisions	446.71	352.93
Sub-total - Current Liabilities :	17539.18	14055.54
Total - Equity & Liabilities :	40265.06	34847.90
B. ASSETS		
1. NON - CURRENT ASSETS		
FIXED ASSETS		
Tangible assets	17359.04	18014.77
Intangible assets	169.78	200.24
Capital work-in-progress	307.76	168.92
Sub-total - Non Current Assets :	17836.58	18383.93
2. NON - CURRENT INVESTMENTS		
	14.68	15.02
3. LONG TERM LOANS & ADVANCES		
	1574.51	1150.42
4. OTHER NON - CURRENT ASSETS		
	782.88	656.52
5. CURRENT ASSETS		
Inventories	14727.30	9840.63
Trade receivables	3408.37	2850.33
Cash and cash equivalents	622.35	1018.04
Short-term loans and advances	791.64	683.91
Other current assets	506.76	249.09
Sub-total - Current Assets :	20056.42	14642.01
Total - Assets :	40265.06	34847.90
Place : - Pune	S. V. PATEL	J.P.PATEL
Date - 9th May, 2013	MANAGING	CHAIRMAN
	DIRECTOR	