

SAHYADRI INDUSTRIES LIMITED
39/D, GULTEKDI, J. N. MARG, PUNE 411 037
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31st, December 2012

(Rs. In Lacs)

Sr. No.	Particulars	3 Months ended 31.12.2012 (Unaudited)	3 Months ended 30.09.2012 (Unaudited)	3 Month ended 31.12.2011 (Unaudited)	9 Months ended 31.12.2012 (Unaudited)	9 months ended 31.12.2011 (Unaudited)	for the year ended 31.03.2012 (Audited)
1	(a) Net Sales / Income from operations	8,369.13	6,826.40	8,037.56	31,218.82	27,514.55	37,678.19
2	Expenditure						
a.	(Increase)/Decrease in stock in trade & work in progress	(232.41)	(4,705.99)	(985.99)	(2,942.92)	(610.48)	(333.09)
b.	Consumption of Raw Materials	4,944.93	7,071.05	5,025.92	18,479.50	14,241.36	19,291.22
c.	Purchase of traded Goods	1.01	35.45	0.19	55.42	27.40	82.12
d.	Employees Cost	491.40	503.98	438.99	1,543.67	1,291.46	1,727.00
e.	Depreciation	370.04	367.12	375.84	1,096.64	1,040.67	1,435.71
f.	Other Expenditure	2,460.60	2,887.48	2,883.79	9,092.03	9,279.26	12,404.55
g.	Self produced material capitalised	0.00	0.00	(1.94)	0.00	(5.49)	(5.49)
	Total	8,035.58	6,159.11	7,736.80	27,324.35	25,264.18	34,602.02
3	Profit from Operations before other Income, interest & Exceptional items (1-2)	333.55	667.29	300.76	3,894.48	2,250.37	3,076.18
4	Other Income	52.89	10.67	49.97	125.51	152.44	94.03
5	Profit before Interest & exceptional items (3+4)	386.44	677.96	350.73	4,019.99	2,402.81	3,170.20
6	Interest	520.12	390.63	445.74	1,321.79	1,137.69	1,813.45
7	Profit after Interest but before Exceptional Items (5-6)	(133.68)	287.33	(95.01)	2,698.20	1,265.13	1,356.76
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-) from ordinary Activities before Tax (7+8)	(133.68)	287.33	(95.01)	2,698.20	1,265.13	1,356.76
10	Tax expenses (Net off MAT credit entitlement if any)	(64.05)	90.20	(16.41)	895.07	402.98	395.17
11	Net Profit (+)/Loss (-) from ordinary Activities after Tax (9-10)	(69.63)	197.13	(78.60)	1,803.13	862.15	961.59
12	Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+)/Loss (-) for the period	(69.63)	197.13	(78.60)	1,803.13	862.15	961.59
	Cash profit after tax	300.40	564.25	297.23	2,899.77	1,902.82	2,397.30
14	Paid up Equity Share Capital Face value Rs.10/- per Share	956.15	956.15	956.15	956.15	956.15	956.15
15	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting year.	0.00	0.00	0.00	0.00	0.00	9146.86
16	Basic and diluted Earning Per Share	(0.73)	2.06	(0.82)	18.86	9.02	10.06
	Cash EPS	3.14	5.90	3.11	30.33	19.90	25.07
17	Public Shareholding						
a)	No. of Equity Shares	3,309,013	3,309,013	3,318,413	3,309,013	3,318,413	3,309,013
b)	Percentage of Shareholding	34.61	34.61	34.71	34.61	34.71	34.61
18)	Promoters and promoter group Shareholding						
a)	Pledged/Encumbered-						
	Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	% of Shares (as a % of the total shareholding of promoter & promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of shares (as a % of the total Share Capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
b)	Non-encumbered						
	Number of Shares	6,252,487	6,252,487	6,243,087	6,252,487	6,243,087	6,252,487
	% of Shares (as a % of the total shareholding) of promoter & promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total Share Capital of the Company)	65.39	65.39	65.29	65.39	65.29	65.39

Segment wise Revenue/ Results & Capital Employed for the period ended 31st, December 2012

(Rs. In Lacs)

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1)	Segment Revenue						
a)	Segment - Building Material	8,104.01	6,177.67	7,893.00	29,850.93	26,453.33	36,447.89
b)	Segment - Power Generation	282.65	691.06	261.17	1,452.89	1,330.41	1,560.92
	Total	8,386.66	6,868.72	8,154.18	31,303.82	27,783.74	38,008.81
	Less :- Inter Segment Revenue	17.53	42.33	116.62	85.00	269.19	330.61
	Net sales/Income from operations	8,369.13	6,826.39	8,037.56	31,218.82	27,514.55	37,678.19
2)	Segment Results (Profit)(+)/Loss (-)						

before tax and interest from each segment						
a) Segment - Building Material	297.65	174.06	306.44	3,127.04	1,616.72	2,482.90
b) Segment - Power Generation	83.75	491.10	44.91	833.66	740.35	682.53
Total	381.40	665.16	351.35	3,960.70	2,357.07	3,165.43
Less:(i) Interest	520.12	390.63	445.74	1,321.79	1,137.69	1,813.45
Add/(less):- Un-allocable income Net of unallocable Expenditure	5.04	12.80	(0.62)	59.28	45.75	4.77
Total Profit Before Tax	(133.68)	287.33	(95.01)	2,698.20	1,265.13	1,356.76
3) Capital Employed (Segment assets- Segment Liabilities)						
a) Segment - Building Material	7,490.33	7,445.28	6,083.14	7,490.33	6,083.14	6,307.44
b) Segment - Power Generation	4,511.84	4,555.81	3,952.07	4,511.84	3,952.07	3,735.38
c) Unallocable	59.24	59.24	304.24	59.24	304.24	59.24
TOTAL	12,061.40	12,060.32	10,339.45	12,061.40	10,339.45	10,102.05

Note:1) The above unaudited financial results have been reviewed by the Audit Committee and were approved by the Board of Directors at their meeting held on 05.02.2013

2) Status of investor complaints :- At the beginning of the quarter - 01.10.2012 - NIL
:-Received & resolved during the quarter - 7
:-Pending at the end of the quarter -31.12.2012 -NIL

3) Figures of previous period have been rearranged & regrouped wherever necessary to make them comparable with current year.

Place : - Pune
Date - 5th February, 2013

S. V. PATEL
MANAGING DIRECTOR

J. P. PATEL
CHAIRMAN