

SAHYADRI INDUSTRIES LIMITED

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31st DECEMBER, 2015

(Rs. In Lacs)

Sr. No.	Particulars	3 Months ended 31.12.2015 (Unaudited)	3 Months ended 30.09.2015 (Unaudited)	3 Months ended 31.12.2014 (Unaudited)	6 Months ended 30.09.2015 (Unaudited)	9 Months ended 31.12.2015 (Unaudited)	9 Months ended 31.12.2014 (Unaudited)	Previous year ended 31.03.2015 (Audited)
1	Income From Operations							
a.	Net Sales / Income from operations (Net of excise duty)	6,178.35	7,193.83	8,945.39	21,991.62	28,169.97	33,289.26	43,584.48
b.	Other Operating Income	41.61	33.01	34.11	89.19	130.80	102.34	180.49
C.	Total Income from Operations (Net)	6,219.96	7,226.84	8,979.50	22,080.81	28,300.77	33,391.60	43,764.96
2	Expenditure							
a.	Cost of Materials Consumed	2,669.30	3,244.84	5,504.66	10,563.27	13,232.56	19,317.74	27,098.93
b.	Purchase of stock -in -Trade	0.00	17.51	39.42	54.95	54.95	173.16	180.72
C.	(Increase)/Decrease in Inventories	972.64	480.33	(344.13)	1,855.67	2,828.31	(522.80)	(2,713.38)
d.	Employee benefits expense	656.13	698.37	583.08	1,408.96	2,065.09	1,821.35	2,522.41
e.	Depreciation and Amortisation expense	801.17	687.31	329.76	1,385.28	2,186.45	970.26	1,320.72
f.	Other Expenditure	1,660.63	2,868.31	2,860.27	6,592.98	8,253.61	9,560.30	12,988.61
g.	Self produced material capitalised	-	(1.77)	(1.93)	(5.65)	(5.65)	(6.82)	(9.83)
	Total	6759.87	7994.90	8971.14	21855.46	28615.33	31313.21	41388.19
3	Profit/(Loss)from Operations before other Income, Finance costs and Exceptional items (1-2)	(539.91)	(768.06)	8.36	225.35	(314.56)	2078.40	2376.77
4	Other Income	13.41	11.29	29.17	41.72	55.14	104.27	110.81
5	Profit/(Loss) from Ordinary activities before Finance costs & exceptional items (3+4)	(526.49)	(756.77)	37.53	267.07	(259.42)	2182.66	2487.59
6	Finance costs	554.12	491.29	345.46	960.14	1514.26	1020.32	1395.06
7	Profit / (Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	(1080.61)	(1248.06)	(307.93)	(693.07)	(1773.68)	1162.35	1092.53
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-)from ordinary Activities before Tax (7+8)	(1080.61)	(1248.06)	(307.93)	(693.07)	(1773.68)	1162.35	1092.53
10	Tax (expenses) / income (Net off MAT credit entitlement if any)	363.43	462.29	93.89	425.68	789.11	(406.81)	(380.92)
11	Net Profit (+)/Loss (-)from ordinary Activities after Tax (9-10)	(717.18)	(785.77)	(214.04)	(267.39)	(984.57)	755.54	711.61
12	Extraordinary items (Net of Tax Expense)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+)/Loss (-)for the period	(717.18)	(785.77)	(214.04)	(267.39)	(984.57)	755.54	711.61
14	Paid up Equity Share Capital Face value Rs.10/- per Share	956.15	956.15	956.15	956.15	956.15	956.15	956.15
15	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting year.							10,458.94
16(i)	Earnings Per Share (before extraordinary items) of Rs.10/-each (Not Annualised)							
a)	Basic	-7.50	-8.22	-2.24	-2.80	-10.30	7.90	7.44
b)	Diluted	-7.50	-8.22	-2.24	-2.80	-10.30	7.90	7.44
16(ii)	Earnings Per Share (after extraordinary items) of Rs.10/-each (Not Annualised)							
a)	Basic	-7.50	-8.22	-2.24	-2.80	-10.30	7.90	7.44
b)	Diluted	-7.50	-8.22	-2.24	-2.80	-10.30	7.90	7.44

Segment wise Revenue/ Results & Capital Employed for the period ended 31st DECEMBER, 2015

(Rs. In Lacs)

Sr. No.	Particulars	3 Months ended 31.12.2015 (Unaudited)	3 Months ended 30.09.2015 (Unaudited)	3 Months ended 31.12.2014 (Unaudited)	6 Months ended 30.09.2015 (Unaudited)	9 Months ended 31.12.2015 (Unaudited)	9 Months ended 31.12.2014 (Unaudited)	Previous year ended 31.03.2015 (Audited)
1)	Segment Revenue							
	a)Segment - Building Material	6038.31	6,756.76	8958.86	21268.03	27,306.34	32402.80	42,635.79
	b) Segment - Power Generation	239.59	610.33	190.24	1051.54	1,291.12	1351.64	1,586.82
	Total	6277.90	7,367.09	9149.11	22319.57	28,597.46	33754.45	44,222.61
	Less :- Inter Segment Revenue	57.94	140.25	169.61	238.76	296.70	362.84	457.64
	Net sales/Income from operations	6,219.96	7,226.84	8,979.50	22,080.81	28,300.77	33391.60	43,764.96
2)	Segment Results (Profit)(+)/Loss (-) before tax and interest from each segment							
	a)Segment - Building Material	(556.33)	(1,170.94)	40.67	(379.21)	(935.53)	1400.87	1,683.52
	b) Segment - Power Generation	27.85	411.71	(14.38)	631.81	659.67	718.56	732.54
	Total	(528.47)	(759.23)	26.29	252.61	(275.87)	2,119.43	2,416.06
	Less:(i) Finance cost	554.12	491.29	345.46	960.14	1,514.26	1,020.32	1,395.06
	Add/(less):- Un-allocable income Net of unallocable Expenditure	1.98	2.46	11.24	14.46	16.44	63.23	71.53
	Total Profit Before Tax	(1,080.61)	(1,248.06)	(307.93)	(693.07)	(1,773.68)	1,162.35	1,092.53
3)	Capital Employed (Segment assets- Segment Liabilities)							
	a)Segment - Building Material	5012.23	5,593.26	6,679.02	5,593.26	5,012.23	6679.02	6,378.65
	b) Segment - Power Generation	5365.01	5,501.17	4,988.55	5,501.17	5,365.01	4988.55	5,001.73
	c) Unallocable	34.71	34.71	34.71	34.71	34.71	34.71	34.71
	TOTAL	10,411.95	11,129.13	11,702.28	11,129.13	10,411.95	11702.28	11,415.09

Note: 1) The above unaudited financial results have been reviewed by the Audit Committee and were approved by the Board of Directors at their meeting held on 10th February,2016.

2) Figures of previous period have been rearranged & regrouped wherever necessary to make them comparable with current period.

Place : - Pune
Date :-10th February, 2016

Sd/-
S. V. PATEL
MANAGING
DIRECTOR

Sd/-
J. P. PATEL
CHAIRMAN