

SAHYADRI INDUSTRIES LIMITED
39/D, GULTEKDI, J. N. MARG, PUNE 411 037
T: +91 20 2644 4625/26/27, F:+ 91 20 2644 4624, 2645 8888
E: info@silworld.in, W: www.silworld.in , CIN L26956PN1994PLC078941

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30th SEPTEMBER, 2014

(Rs. In Lacs)

Sr. No.	Particulars	3 Months ended 30.09.2014 (Unaudited)	3 Months ended 30.06.2014 (Unaudited)	3 Months ended 30.09.2013 (Unaudited)	6 Months ended 30.09.2014 (Unaudited)	6 Months ended 30.09.2013 (Unaudited)	Previous year ended 31.03.2014 (Audited)
1	(a) Net Sales / Income from operations	9098.25	15313.85	6885.86	24412.10	20874.42	37236.65
2	Expenditure						
a.	(Increase)/Decrease in stock in trade & work in progress	(2491.86)	2313.18	1491.12	(178.67)	5991.54	4707.12
b.	Consumption of Raw Materials	6497.61	7315.48	2459.91	13813.09	7458.70	18655.01
c.	Purchase of traded Goods	117.37	16.37	48.65	133.74	48.65	75.93
d.	Employees Cost	657.21	581.06	487.35	1238.27	1002.53	1913.25
e.	Depreciation	319.81	320.69	355.38	640.50	703.03	1419.36
f.	Other Expenditure	3280.20	3529.53	2028.28	6809.73	4788.87	10060.49
g.	Self produced material capitalised	(1.47)	(3.42)	(3.87)	(4.89)	(3.87)	(22.59)
	Total	8378.88	14072.89	6866.82	22451.76	19989.45	36808.57
3	Profit from Operations before other Income, interest & Exceptional items (1-2)	719.38	1240.96	19.04	1960.34	884.97	428.08
4	Other Income	51.71	23.39	111.61	75.10	134.58	142.32
5	Profit before Interest & exceptional items (3+4)	771.08	1264.36	130.65	2035.44	1019.55	570.40
6	Interest	286.64	278.52	319.77	565.16	702.08	1434.28
7	Profit after Interest but before Exceptional Items (5-6)	484.44	985.84	(189.12)	1470.28	317.47	(863.88)
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-) from ordinary Activities before Tax (7+8)	484.44	985.84	(189.12)	1470.28	317.47	(863.88)
10	Tax (expenses) / income (Net off MAT credit entitlement if any)	(179.49)	(321.21)	140.11	(500.70)	(27.33)	262.07
11	Net Profit (+)/Loss (-) from ordinary Activities after Tax (9-10)	304.95	664.63	(49.01)	969.58	290.14	(601.81)
12	Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00

13	Net Profit (+)/Loss (-)for the period	304.95	664.63	(49.01)	969.58	290.14	(601.81)
	Cash profit after tax	624.76	985.32	306.37	1610.08	993.17	817.55
14	Paid up Equity Share Capital Face value Rs.10/- per Share	956.15	956.15	956.15	956.15	956.15	956.15
15	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting year.		0.00	0.00	0.00	0.00	10315.37
16	Basic and diluted Earning Per Share	3.19	6.95	(0.51)	10.14	3.03	(6.29)
	Cash EPS	6.53	10.31	3.20	16.84	10.39	8.55
17	Public Shareholding						
	a) No. of Equity Shares	32,22,879	32,22,879	32,54,597	32,22,879	32,54,597	32,35,815
	b) Percentage of Shareholding	33.71	33.71	34.04	33.71	34.04	33.84
18)	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered-						
	Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	% of Shares (as a % of the total shareholding of promoter & promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of shares (as a % of the total Share Capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	Number of Shares	63,38,621	63,38,621	63,06,903	63,38,621	63,06,903	63,25,685
	% of Shares (as a % of the total shareholding)of promoter & promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total Share Capital of the Company)	66.29	66.29	65.96	66.29	65.96	66.16

Segment wise Revenue/ Results & Capital Employed for the period ended 30th September, 2014

(Rs. In Lacs)

Sr. No.	Particulars	3 Months ended 30.09.2014 (Unaudited)	3 Months ended 30.06.2014 (Unaudited)	3 Months ended 30.09.2013 (Unaudited)	6 Months ended 30.09.2014 (Unaudited)	6 Months ended 30.09.2013 (Unaudited)	Previous year ended 31.03.2014 (Audited)
1)	Segment Revenue						
	a)Segment - Building Material	(14930.33)	14,930.33	6148.83	-	19578.97	35,860.30
	b) Segment - Power Generation	(418.15)	418.15	877.49	-	1522.28	2,007.09
	Total	(15348.48)	15,348.48	7026.32	-	21101.25	37,867.39
	Less :- Inter Segment Revenue	(34.63)	34.63	140.46	-	226.83	630.74
	Net sales/Income from operations	(15,313.85)	15,313.85	6885.86	-	20874.42	37,236.65
2)	Segment Results (Profit)(+)/Loss (-) before tax and interest from each segment						
	a)Segment - Building Material	(1065.63)	1,013.63	(572.01)	(52.00)	72.12	(439.91)
	b) Segment - Power Generation	312.07	227.63	604.93	539.70	836.36	867.99
	Total	(753.56)	1,241.26	32.91	487.70	908.48	428.08
	Less:(i) Interest	286.64	278.52	319.77	565.16	702.08	1,434.28
	Add/(less):- Un-allocable income Net of unallocable Expenditure	28.90	23.09	97.73	52.00	111.07	142.32
	Total Profit Before Tax	(1,011.30)	985.84	(189.12)	(25.46)	317.47	(863.88)
3)	Capital Employed (Segment assets- Segment Liabilities)						
	a)Segment - Building Material	6,657.54	6,791.15	6771.24	6,657.54	7061.38	6,714.42
	b) Segment - Power Generation	5,261.78	4,765.90	5242.16	5,261.78	5242.16	4,522.18
	c) Unallocable	34.71	34.71	59.24	34.71	59.24	34.71
	TOTAL	11,954.03	11,591.76	12072.62	11,954.03	12362.77	11,271.30

- Note:**
- 1) The above unaudited financial results have been reviewed by the Audit Committee and were approved by the Board of Directors at their meeting held on 1st November,2014
 - 2) The figures of quarter ended 31st March 2014 is balancing figures between the audited figures in respect of the full financial year ended 31st March 2014 and the unaudited published year to date figures up to the third quarter ended 31st December 2013 which was subjected to a limited review.
 - 3) In accordance with Companies Act, 2013 the Company has revised the useful life of its Fixed Assets to comply with the life as

mentioned under Schedule II of the Companies Act, 2013 and as per the transition provisions, the Company has adjusted incremental depreciation of Rs. 299.98 lacs with the opening balance of Surplus in the Profit & Loss Account, correspondingly deferred taxes credit thereon of Rs.101.96 lacs are also adjusted to the opening balance of surplus in the Profit & Loss Account.

- 4) Status of investor complaints :- At the beginning of the quarter - 01.07.2014 - Nil
 :-Received & resolved during the quarter - Nil
 :-Pending at the end of the quarter -30.09.2014 - Nil

5) Figures of previous period have been rearranged & regrouped wherever necessary to make them comparable with current year.

6) STATEMENT OF ASSETS & LIABILITIES

PARTICULARS	in Lacs	
	Half Year Ended 30.09.2014 (Unaudited)	Year Ended 31.03.2014 (Audited)
<u>EQUITY AND LIABILITIES</u>		
<u>SHAREHOLDER'S FUND</u>		
Share Capital	956.15	956.15
Reserves and Surplus	10,997.91	10,315.37
Shareholder's Funds :	11,954.06	11,271.52
<u>NON - CURRENT LIABILITIES</u>		
Long-term borrowings	6,807.18	6,381.51
Deferred tax liabilities (Net)	2,622.24	2,578.50
Long Terms Provisions	70.76	70.76
Non Current Liabilities :	9,500.18	9,030.77
<u>CURRENT LIABILITIES</u>		
Short-term borrowings	6,830.84	7,608.03
Trade Payables	2,893.45	2,558.31
Other current liabilities	6,692.61	6,199.30
Short-term provisions	82.09	119.30
Current Liabilities :	16,498.99	16,484.94

	Total - Equity & Liabilities :	37,953.23	36,787.23
<u>ASSETS</u>			
<u>NON - CURRENT ASSETS</u>			
<u>FIXED ASSETS</u>			
Tangible assets		15,349.92	16,225.19
Intangible assets		140.27	135.50
Capital work-in-progress		5,367.76	4,271.76
	Non Current Assets :	20,857.95	20,632.45
<u>NON - CURRENT INVESTMENTS</u>		14.20	14.68
<u>LONG TERM LOANS & ADVANCES</u>		1,493.45	1,693.02
<u>OTHER NON - CURRENT ASSETS</u>		262.65	745.38
<u>CURRENT ASSETS</u>			
Inventories		7,987.41	8,245.66
Trade receivables		4,408.04	3,356.47
Cash and cash equivalents		429.06	616.65
Short-term loans and advances		1,785.26	1,279.57
Other current assets		715.20	203.34
	Current Assets :	15,324.98	13,701.69
	Total - Assets :	37,953.23	36,787.23
Place : - Pune		S. V. PATEL	J. P. PATEL
Date :- 1st November,2014		MANAGING	CHAIRMAN
		DIRECTOR	