

SAHYADRI INDUSTRIES LIMITED

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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH SEPTEMBER, 2018

(₹ In Lacs unless otherwise stated)

Sr. No.	Particulars	3 Months ended 30.09.2018 (Unaudited)	3 Months ended 30.06.2018 (Unaudited)	3 Months ended 30.09.2017 (Unaudited)	6 months ended 30.09.2018 (Unaudited)	6 months ended 30.09.2017 (Unaudited)	12 Months ended 31.03.2018 (Audited)
1	Income From Operations						
a.	Sales / Income from operations	5,043.53	11,182.60	4,676.28	16,226.13	14,786.59	27,545.34
b.	Other Operating Income	24.44	25.87	34.03	50.31	58.81	184.58
2	Other Income	47.67	42.32	18.69	89.98	62.59	119.75
3	Total Income	5,115.64	11,250.78	4,729.00	16,366.42	14,907.99	27,849.68
4	Expenditure						
a.	Cost of Materials Consumed	2,513.04	4,262.82	2,071.68	6,775.86	6,752.23	13,899.42
b.	Purchase of Trading goods	-	-	-	-	-	-
c.	(Increase)/Decrease in Inventories	(586.20)	1,617.16	25.50	1,030.96	568.15	(614.53)
d.	Excise Duty	-	-	-	-	722.68	722.67
e.	Employee benefits expense	507.02	522.79	398.29	1,029.82	832.48	1,862.02
f.	Finance costs	143.60	303.85	273.02	447.45	607.13	1,128.92
g.	Depreciation and Amortisation expense	441.89	464.79	468.42	906.68	994.27	2,063.08
h.	Other Expenditure	1,308.66	1,821.75	1,104.90	3,130.41	2,572.09	5,483.28
5	Total	4,328.01	8,993.16	4,341.80	13,321.17	13,049.03	24,544.86
6	Profit / (Loss) from ordinary activities before Exceptional Items and Taxes (3-4)	787.63	2,257.62	387.20	3,045.25	1,858.96	3,304.82
7	Exceptional Items- Income / (Expenses)	-	-	-	-	260.78	260.78
8	Net profit before Tax (5+6)	787.63	2,257.62	387.20	3,045.25	2,119.74	3,565.60
9	Tax (expenses) / income (Net off MAT credit entitlement if)						
a.	Current Tax	(195.06)	(823.86)	(57.02)	(1,018.92)	(451.42)	(1,215.26)
b.	Deferred Tax	66.06	86.81	45.85	152.87	(155.79)	91.56
10	Total Tax Expense	(129.00)	(737.05)	(11.17)	(866.05)	(607.20)	(1,123.70)
11	Net Profit (+)/Loss (-) for the period (7-8)	658.63	1,520.57	376.03	2,179.20	1,512.54	2,441.90
12	Other Comprehensive Income						
a.	Item that will not be reclassified to profit and loss						
b.	Remeasurement gains / ((losses) on defined benefit plans	2.26	15.18	(6.40)	17.45	(16.25)	10.55
c.	Tax (expense) / income relating to above	(0.79)	(5.31)	2.23	(6.10)	5.62	(3.83)
13	Total Other Comprehensive Income Net of Tax	1.47	9.88	(4.17)	11.35	(10.63)	7.13
14	Total Comprehensive Income Net of Tax	660.10	1,530.45	371.87	2,190.55	1,501.91	2,449.03
15	Paid up Equity Share Capital	956.15	956.15	956.15	956.15	956.15	956.15
16	Earnings Per Share of Rs.10/- each (Not Annualised)						
a)	Basic	6.89	15.90	3.93	22.79	15.82	25.54
b)	Diluted	6.89	15.90	3.93	22.79	15.82	25.54

1) The above financial results have been reviewed by the Audit Committee and were approved by the Board of Directors at their meeting held on 3rd November, 2018.

2) The financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and in terms of Regulation 33 of SEBI (LODR), Regulations 2015 and SEBI circular dated 5th July 2016.

3) The Company is liable to Goods and Service Tax (GST) with effect from 1st July 2017. The Revenue for the year ended 31st March, 2018 and half year ending 30th September, 2018 is net of GST. However revenue for the quarter ended 30th June 2017 included in half year ended 30th September, 2017 and twelve months ending 31st March, 2018 are inclusive of excise duty.

4) Exceptional item for the half year ending 30th September, 2017 and year ending 31st March, 2018 represents gain on sale of windmill unit located at Tamilnadu.

5) The figures for the corresponding previous year have been regrouped/reclassified wherever necessary, to make them comparable.

Place : - Pune

Date :- 3rd November, 2018

J. P. Patel
ChairmanS. V. Patel
Managing Director

SAHYADRI INDUSTRIES LIMITED
BALANCE SHEET AS AT 30TH SEPTEMBER 2018

(₹ in Lacs unless otherwise stated)

Particulars	As at Sept 30,2018	As at Sept 30,2017
ASSETS		
I. Non-current assets		
(a) Property, plant & equipment	15,038.53	16932.43
(b) Capital work-in-progress	148.96	138.43
(c) Intangible assets	49.18	72.41
(d) Financial Assets		
(i) Investments	14.20	14.20
(ii) Others	316.71	312.44
(e) Other non- current assets	689.32	352.70
Total non-current assets	16,256.90	17,822.62
II. Current assets		
(a) Inventories	4,841.52	4522.59
(b) Financial Assets		
(i) Investments	-	100.15
(ii) Trade receivables	3,722.47	3467.73
(iii) Cash & cash equivalents	14.64	1344.85
(iv) Bank balances other than (iii) above	93.96	59.03
(v) Loans & Advances	0.59	10.55
(vi) Others	17.09	534.43
(c) Other current assets	763.87	355.77
Total Current Assets	9,454.13	10,395.10
Total Assets	25,711.03	28,217.72
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share Capital	956.15	956.15
(b) Other Equity	14,310.54	11172.87
Total Equity	15,266.69	12,129.02
Liabilities		
I. Non Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	4,010.75	3894.11
(ii) Other Financial Liabilities	-	-
(b) Provisions	124.85	59.47
(c) Deferred Tax Liabilities (Net)	1,312.13	926.90
Total non-current liabilities	5,447.73	4,880.47
II. Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	392.89	5091.80
(ii) Trade Payables	1,854.05	1865.46
(iii) Others	2,109.02	2036.10
(b) Other Current Liabilities	293.87	1856.07
(c) Provisions for Employee Benefits	55.16	106.19
(d) Current Tax Liabilities(Net)	291.62	252.59
Total Current Liabilities	4,996.61	11,208.22
Total Liabilities	10,444.34	16,088.69
Total Equity & Liabilities	25,711.03	28,217.72



SAHYADRI INDUSTRIES LIMITED
SEGMENT RESULTS

(₹ In Lacs)

Sr. No.	Particulars	3 Months ended 30.09.2018 (Unaudited)	3 Months ended 30.06.2018 (Unaudited)	3 Months ended 30.09.2017 (Unaudited)	Half year ended 30.09.2018 (Audited)	Half year ended 30.09.2017 (Unaudited)	12 Months ended 31.03.2018 (Audited)
1)	Segment Revenue						
	a) Segment - Building Material	4,564.91	10,969.89	4,348.69	15,534.80	14,282.68	26,921.95
	b) Segment - Power Generation	639.15	333.46	448.27	972.62	788.41	1,175.45
	Total	5,204.06	11,303.35	4,796.96	16,507.42	15,071.09	28,097.40
	Less :- Inter Segment Revenue	96.89	68.61	71.18	165.50	170.00	265.94
	Net sales/Income from operations	5,107.17	11,234.75	4,725.79	16,341.92	14,901.09	27,831.46
2)	Segment Results (Profit)(+)/Loss (-) before tax and interest from each segment						
	a) Segment - Building Material	518.74	2,399.12	415.85	2,917.86	2,081.70	4,061.49
	b) Segment - Power Generation ordinary	404.02	146.32	241.16	550.33	377.48	354.03
	- Power Generation extraordinary		-	-	-	260.78	260.78
	Total	922.76	2,545.44	657.01	3,468.19	2,719.97	4,676.31
	Less: (i) Finance cost	143.60	303.85	273.02	447.45	607.13	1,128.92
	Add/(less):- Un-allocable income Net of unallocable Expenditure	8.47	16.04	3.21	24.50	6.90	18.21
	Total Profit/(Loss) Before Tax	787.63	2,257.63	387.20	3,045.25	2,119.74	3,565.60
3)	Segment Assets & Liabilities						
	Segment Assets						
	a) Segment - Building Material	18,980.21	18,600.65	20,555.49	18,980.21	20,555.49	22,675.76
	b) Segment - Power Generation	6,627.62	6,325.21	6,566.95	6,627.62	6,566.95	6,329.46
	c) Unallocable	103.20	300.09	-	103.20	-	-
	Total Assets	25,711.03	25,225.95	27,122.44	25,711.03	27,122.44	29,005.22
	Segment Liabilities						
	a) Segment - Building Material	10,243.74	10,486.90	14,841.76	10,243.74	14,841.76	15,679.30
	b) Segment - Power Generation	191.80	123.67	151.66	191.80	151.66	249.78
	c) Unallocable	8.80	8.80	-	8.80	-	-
	Total Liabilities	10,444.34	10,619.37	14,993.42	10,444.34	14,993.42	15,929.08

