

SAHYADRI INDUSTRIES LIMITED
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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31st DECEMBER, 2014

(Rs. In Lacs)							
Sr. No.	Particulars	3 Months ended 31.12.2014 (Unaudited)	3 Months ended 30.09.2014 (Unaudited)	3 Months ended 31.12.2013 (Unaudited)	9 Months ended 31.12.2014 (Unaudited)	9 Months ended 31.12.2013 (Unaudited)	Previous year ended 31.03.2014 (Audited)
1	(a) Net Sales / Income from operations	8979.50	9098.25	7202.30	33391.60	28076.72	37236.65
2	Expenditure (Increase)/Decrease in stock in trade & a. work in progress	(344.13)	(2491.86)	(1,599.63)	(522.80)	4,391.92	4707.12
	b. Consumption of Raw Materials	5504.66	6497.61	5,306.63	19317.74	12,765.33	18655.01
	c. Purchase of traded Goods	39.42	117.37	27.28	173.16	75.93	75.93
	d. Employees Cost	583.08	657.21	516.04	1821.35	1,518.57	1913.25
	e. Depreciation	329.76	319.81	361.50	970.26	1,064.53	1419.36
	f. Other Expenditure	2888.27	3280.20	2,715.16	9698.00	7,504.03	10060.49
	g. Self produced material capitalised	(1.93)	(1.47)	(6.56)	(6.82)	(10.43)	(22.59)
	Total	8999.14	8378.88	7320.43	31450.90	27,309.87	36808.57
3	Profit from Operations before other Income, interest & Exceptional items (1-2)	(19.64)	719.38	(118.13)	1940.70	766.85	428.08
4	Other Income	29.17	51.71	(12.14)	104.27	122.44	142.32
5	Profit before Interest & exceptional items	9.53	771.08	(130.27)	2044.97	889.29	570.40
6	Interest	317.46	286.64	392.53	882.62	1,094.61	1434.28
7	Profit after Interest but before Exceptional Items (5-6)	(307.93)	484.44	(522.80)	1162.35	(205.32)	(863.88)
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-)from ordinary						

	Activities before Tax (7+8)	(307.93)	484.44	(522.80)	1162.35	(205.32)	(863.88)
10	Tax (expenses) / income (Net off MAT credit entitlement if any)	93.89	(179.49)	116.68	(406.81)	89.34	262.07
11	Net Profit (+)/Loss (-)from ordinary Activities after Tax (9-10)	(214.04)	304.95	(406.12)	755.54	(115.97)	(601.81)
12	Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+)/Loss (-)for the period	(214.04)	304.95	(406.12)	755.54	(115.97)	(601.81)
	Cash profit after tax	115.72	624.76	(44.63)	1725.80	948.55	817.55
14	Paid up Equity Share Capital Face value Rs.10/- per Share	956.15	956.15	956.15	956.15	956.15	956.15
15	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting year.	0.00	0.00	0.00	0.00	0.00	10315.37
16	Basic and diluted Earning Per Share	(2.24)	3.19	(4.25)	7.90	(1.21)	(6.29)
	Cash EPS	1.21	6.53	(0.47)	18.05	9.92	8.55
17	Public Shareholding						
	a) No. of Equity Shares	32,22,879	32,22,879	32,54,447	32,22,879	32,54,447	32,35,815
	b) Percentage of Shareholding	33.71	33.71	34.04	33.71	34.04	33.84
18)	Promoters and promoter group						
	a) Pledged/Encumbered- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	% of Shares (as a % of the total shareholding of promoter & promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of shares (as a % of the total Share Capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil

	b) Non-encumbered Number of Shares	63,38,621	63,38,621	63,07,053	63,38,621	63,07,053	63,25,685
	% of Shares (as a % of the total shareholding)of promoter & promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total Share Capital of the Company)	66.29	66.29	65.96	66.29	65.96	66.16
Segment wise Revenue/ Results & Capital Employed for the period ended 31st December, 2014							
(Rs. In Lacs)							
Sr. No.	Particulars	3 Months ended 31.12.2014 (Unaudited)	3 Months ended 30.09.2014 (Unaudited)	3 Months ended 31.12.2013 (Unaudited)	9 Months ended 31.12.2014 (Unaudited)	9 Months ended 31.12.2013 (Unaudited)	Previous year ended 31.03.2014 (Audited)
1)	Segment Revenue						
	a)Segment - Building Material	8958.86	8513.61	7,209.55	32,402.80	26,788.52	35,860.30
	b) Segment - Power Generation	190.24	743.25	216.34	1,351.64	1,738.62	2,007.09
	Total	9149.11	9256.86	7,425.89	33,754.45	28,527.14	37,867.39
	Less :- Inter Segment Revenue	169.61	158.61	223.59	362.84	450.42	630.74
	Net sales/Income from operations	8,979.50	9,098.25	7,202.30	33,391.60	28,076.72	37,236.65
2)	Segment Results (Profit)(+)/Loss (-) before tax and interest from each						
	a)Segment - Building Material	12.67	236.87	(113.63)	1,263.18	(41.41)	(439.91)
	b) Segment - Power Generation	(14.38)	505.31	(22.57)	718.56	813.79	867.99
	Total	(1.71)	742.18	(136.20)	1,981.74	772.38	428.08
	Less:(i) Interest	317.46	286.64	392.53	882.62	1,094.61	1,434.28
	Add/(less):- Un-allocable income Net of unallocable Expenditure	11.24	28.90	5.94	63.23	116.91	142.32
	Total Profit Before Tax	(307.93)	484.44	(522.80)	1,162.35	(205.32)	(863.88)
3)	Capital Employed						
	(Segment assets- Segment						
	a)Segment - Building Material	6,679.02	6,657.54	7,104.47	6,679.02	7,104.47	6,714.42
	b) Segment - Power Generation	4,988.55	5,261.78	4,727.49	4,988.55	4,727.49	4,522.18

c) Unallocable	34.71	34.71	59.24	34.71	59.24	34.71
TOTAL	11,702.28	11,954.03	11,891.19	11,702.28	11,891.19	11,271.30

Note:

1) The above unaudited financial results have been reviewed by the Audit Committee and were approved by the Board of Directors at their meeting held on 27th January,2015

2) The figures of quarter ended 31st March 2014 is balancing figures between the audited figures in respect of the full financial year ended 31st March 2014 and the unaudited published year to date figures up to the third quarter ended 31st December 2013 which was subjected to a limited review.

3) In accordance with Companies Act, 2013 the Company has revised the useful life of its Fixed Assets to comply with the life as mentioned under Schedule II of the Companies Act, 2013 and as per the transition provisions, the Company has adjusted Rs. 299.98 lacs with the opening balances of Surplus in the Profit & Loss Account, correspondingly deferred taxes thereon of Rs.101.96 lacs are also adjusted to the opening

4) Status of investor complaints :- At the beginning of the quarter - 01.10.2014 - Nil
Received & resolved during the quarter - Nil
Pending at the end of the quarter -31.12.2014 - Nil

5) Figures of previous period have been rearranged & regrouped wherever necessary to make them comparable with current year.

Place : - Pune
Date :- 27th January,2015

S. V. PATEL
MANAGING
DIRECTOR

J. P. PATEL
CHAIRMAN