SAHYADRI INDUSTRIES LIMITED

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31^{st} DECEMBER, 2015

(Rs. In Lacs)

No. Profit Prof									(Rs. In Lacs)
Name	Sr.	Particulars	3 Months	3 Months	3 Months	6 Months	9 Months	9 Months	Previous year
Name Content	No.		ended						
1 nacome From Operations nacome From Operations (Net of excise duty) 1.18 35 7,193.83 8,145.39 21,199.62 28,169.97 33,289.26 43,584.4 5,00 Other Operating Income 41.61 33.01 34.11 89.19 130.80 102.34 180.4 102.34 180.4 102.34 180.4 102.34 180.4 102.34 180.4 102.34 180.4 102.34 180.4 102.34 180.4 102.34 180.4 102.34 180.4 102.34 180.4 102.34 180.4 102.34 180.4 102.34 180.34 1			31.12.2015	30.09.2015	31.12.2014	30.09.2015	31.12.2015	31.12.2014	31.03.2015
a. Net Sales / Income from operations (Net of excise duty)			(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Description	1	Income From Operations							
Color Total Income from Operations (Net) 6,219.96 7,226.84 8,979.50 22,080.81 28,300.77 33,391.60 43,764.99 28,2800.77 33,391.60 43,764.99 28,2800.77 33,391.60 43,764.99 27,008.91 28,300.77 33,391.60 43,764.99 27,008.91 28,300.77 33,391.60 43,764.99 27,008.91 27,008.9	a.	Net Sales / Income from operations (Net of excise duty)	6,178.35	7,193.83	8,945.39	21,991.62	28,169.97	33,289.26	43,584.48
2 Expenditure	b.	Other Operating Income	41.61	33.01	34.11	89.19	130.80	102.34	180.49
a. Cest of Materials Consumed		, , ,	6,219.96	7,226.84	8,979.50	22,080.81	28,300.77	33,391.60	43,764.96
b. Purchase of stock -in -Trade	2	· ·							
C. (Increase)/Decrease in Inventories 972.64 480.33 (344.13) 1,855.67 2,828.31 (522.80) (2,713.38) Employee benefits expense 656.13 698.37 538.37 538.38 1,408.99 2,065.09 1,821.35 2,522.4 E. Depreciation and Amortisation expense 801.17 697.31 329.76 1,385.28 2,186.45 970.26 1,220.7 F. Other Expenditure 1,660.63 2,868.31 2,860.27 6,592.98 8,253.61 9,560.30 12,986.6 Self produced material capitalised - (1,77) (1,93) (5,65) (5,65) (6,62) (6,82) Total 6759.87 7994.90 8971.14 21855.46 28615.33 31313.21 41388.17 Self-produced material capitalised - (1,77) (1,93) (5,65) (5,65) (6,82) (9,83) Frience costs and Exceptional items (1-2) (526.49) (768.00) 8.36 225.35 (314.59) 2078.40 2376.77 Frience costs and Exceptional items (1-2) (526.49) (756.77) 37.53 267.07 (259.42) 2182.66 2487.55 Costs & exceptional items (3+4) (526.49) (756.77) 37.53 267.07 (259.42) 2182.66 2487.55 Exceptional items (3+4) (1080.61) (1248.06) (307.93) (693.07) (1773.68) 1162.35 1092.53 Exceptional items (5-6) (1080.61) (1248.06) (307.93) (693.07) (1773.68) 1162.35 1092.53 Exceptional items (5-6) (1080.61) (1248.06) (307.93) (693.07) (1773.68) 1162.35 1092.53 Exceptional items (5-6) (1080.61) (1248.06) (307.93) (693.07) (1773.68) 1162.35 1092.53 Exceptional items (5-6) (1080.61) (1248.06) (307.93) (693.07) (1773.68) 1162.35 1092.53 Exceptional items (5-6) (1080.61) (1248.06) (307.93) (693.07) (1773.68) 1162.35 1092.53 Exceptional items (5-6) (1080.61) (1248.06) (307.93) (693.07) (1773.68) 1162.35 1092.53 Exceptional items (5-6) (1080.61) (1248.06) (307.93) (693.07) (1773.68) 1162.35 1092.53 Exceptional items (5-6) (1080.61) (1248.06) (307.93) (693.07) (1773.68) 1162.35 1092.53 Exceptional items (5-6) (1080.61) (1248.06) (307.93)	a.		1 '	· '	•	· '	,	'	27,098.93
Employee benefits expense 656,13 698,37 583,08 1,48,96 2,656,59 1,821,35 2,522,4	b.	Purchase of stock -in -Trade	1						180.72
e. Depreciation and Amortisation expense f. Other Expenditure f. Other E	C.	(Increase)/Decrease in Inventories	972.64	480.33	(344.13)	1,855.67	2,828.31	(522.80)	(2,713.38)
f. Other Expenditure Self produced material capitalised Profit/(Loss) from Ordinary activities after Finance costs but before Exceptional Items (5-6) Profit/(I/Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6) Exceptional Items (5-7) Profit/(I/Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6) Exceptional Items (5-7)	d.	Employee benefits expense	1	698.37		1,408.96	2,065.09	1,821.35	2,522.41
g. Self produced material capitalised	e.	Depreciation and Amortisation expense	801.17	687.31	329.76	1,385.28	2,186.45	970.26	1,320.72
Total 6759.87 7994.90 8971.14 21855.46 28615.33 31313.21 41388.15 Profit/(Loss)from Operations before other Income, Finance costs and Exceptional items (1-2) 13.41 11.29 29.17 41.72 55.14 104.27 110.81 Profit/(Loss) from Ordinary activities before Finance costs & exceptional items (3+4) (526.49) (756.77) 37.53 267.07 (259.42) 2182.66 2487.55 Finance costs Profit/(Loss) from Ordinary activities after Finance costs & exceptional items (3+4) (526.49) (756.77) 37.53 267.07 (259.42) 2182.66 2487.55 Finance costs Profit/(Loss) from ordinary activities after Finance costs (1080.61) (1248.06) (307.93) (693.07) (1773.68) 1162.35 1092.53 Receptional Items (30.00) (10.	f.	Other Expenditure	1,660.63	2,868.31	2,860.27	6,592.98	8,253.61	9,560.30	12,988.61
Profit / (Loss) from Operations before other Income, finance costs and Exceptional items (1-2)	g.	Self produced material capitalised	-	(1.77)	(1.93)	(5.65)	(5.65)	(6.82)	(9.83)
Finance costs and Exceptional Items (1-2) 11.0.81 11.29 29.17 41.72 55.14 104.27 110.81		Total							41388.19
Profit (Loss) from Ordinary activities before Finance costs & exceptional items (3+4) (526.49) (756.77) 37.53 267.07 (259.42) 2182.66 2487.55	3		(539.91)	(768.06)	8.36	225.35	(314.56)	2078.40	2376.77
5 costs & exceptional items (3+4) (526.49) (756.77) 37.53 267.07 (259.42) 2182.66 2487.55 6 Finance costs 554.12 491.29 345.46 960.14 1514.26 1020.32 1395.06 7 Profit /(Loss) from ordinary activities after Finance costs but before Exceptional Items 0.00	4	Other Income	13.41	11.29	29.17	41.72	55.14	104.27	110.81
Pofit / (Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	5		(526.49)	(756.77)	37.53	267.07	(259.42)	2182.66	2487.59
Costs but before Exceptional Items (5-6) (1080.61) (1248.06) (307.93) (693.07) (1773.68) 1162.35 1092.55	6	Finance costs	554.12	491.29	345.46	960.14	1514.26	1020.32	1395.06
8 Exceptional Items 0.00	7		(1080.61)	(1248.06)	(307.93)	(693.07)	(1773.68)	1162.35	1092.53
Profit (+)/Loss (-)from ordinary Activities before Tax (7+8)	8	· · · · · · · · · · · · · · · · · · ·		, ,		` ,	,		0.00
10 entitlement if any) 363.43 462.29 93.89 425.68 789.11 (406.81) (380.92) 11 Net Profit (+)/Loss (-)from ordinary Activities after Tax (9-10) (717.18) (785.77) (214.04) (267.39) (984.57) 755.54 12 Extraordinary items (Net of Tax Expense) 0.00 0.00 0.00 0.00 0.00 0.00 0.00 13 Net Profit (+)/Loss (-)for the period (717.18) (785.77) (214.04) (267.39) (984.57) 755.54 711.61 14 Paid up Equity Share Capital Face value Rs.10/- per Share 956.15 956.15 956.15 956.15 956.15 15 Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting year. 10,458.9 16(i) Earnings Per Share (before extraordinary items) of Rs.10/-each (Not Annualised) 3 Basic 7.7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44 16(ii) Earnings Per Share (after extraordinary items) of Rs.10/-each (Not Annualised) 3 Basic -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44 16(ii) Earnings Per Share (after extraordinary items) of Rs.10/-each (Not Annualised) 3 Basic -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44 16(ii) Earnings Per Share (after extraordinary items) of Rs.10/-each (Not Annualised) -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44 16(ii) Earnings Per Share (after extraordinary items) -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44 16(ii) Earnings Per Share (after extraordinary items) -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44 16(ii) Earnings Per Share (after extraordinary items) -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44 16(ii) Earnings Per Share (after extraordinary items) -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44 16(ii) Earnings Per Share (after extraordinary items) -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44 16(ii) Earnings Per Share (after extraordinary items) -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44 16(ii) Earnings Per Share (after extraordinary items) -7.50 -8.22 -2.24 -2	9	Profit (+)/Loss (-)from ordinary Activities before Tax			(307.93)	(693.07)	(1773.68)	1162.35	1092.53
Tax (9-10) (717.18) (785.77) (214.04) (267.39) (984.57) 755.54 711.61 12 Extraordinary items (Net of Tax Expense) 0.00	10		363.43	462.29	93.89	425.68	789.11	(406.81)	(380.92)
13 Net Profit (+)/Loss (-)for the period (717.18) (785.77) (214.04) (267.39) (984.57) 755.54 711.61 14 Paid up Equity Share Capital Face value Rs.10/- per Share 956.15 956.15 956.15 956.15 956.15 15 Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting year.	11		(717.18)	(785.77)	(214.04)	(267.39)	(984.57)	755.54	711.61
Paid up Equity Share Capital Post value Rs.10/- per Share Post.15 Po	12	Extraordinary items (Net of Tax Expense)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Face value Rs.10/- per Share 15 Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting year. 16(i) Earnings Per Share (before extraordinary items) of Rs.10/-each (Not Annualised) a) Basic b) Diluted 16(ii) Earnings Per Share (after extraordinary items) of Rs.10/-each (Not Annualised) a) Basic c) -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44 c) Diluted 16(ii) Earnings Per Share (after extraordinary items) of Rs.10/-each (Not Annualised) a) Basic c) -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44 c) -7.50 -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44 c) -7.50 -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44 c) -7.50 -7.50 -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44 c) -7.50 -7.50 -7.50 -7.50 -7.50 -7.50 -7.50 -7.50 -7.50 -7.50 -7.50 -7.50 -7.50 -7.50 -7.50 -	13	Net Profit (+)/Loss (-)for the period	(717.18)	(785.77)	(214.04)	(267.39)	(984.57)	755.54	711.61
15 Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting year. 16(i) Earnings Per Share (before extraordinary items) of Rs.10/-each (Not Annualised) a) Basic -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44 -7.50 Diluted -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44 -7.40 -7.50 7.44 -7.50 7.50 7.50 7.50 7.50 7.50 7.50 7.50	14		956.15	956.15	956.15	956.15	956.15	956.15	956.15
as per Balance Sheet of Previous accounting year. 16(i) Earnings Per Share (before extraordinary items) of Rs.10/-each (Not Annualised) a) Basic b) Diluted 16(ii) Earnings Per Share (after extraordinary items) of Rs.10/-each (Not Annualised) a) Basic c) -7.50 c) -8.22 c) -2.24 c) -2.80 c) -10.30 c) 7.90 c) 7.44 c) 6(iii) Earnings Per Share (after extraordinary items) of Rs.10/-each (Not Annualised) a) Basic c) -7.50 c) -8.22 c) -2.24 c) -2.80 c) -10.30 c) 7.90 c) 7.44 c) -10.30 c) 7.90 c) 7.44 c) -10.30 c) 7.90 c) -10.30 c) -10.	15	· ·							10,458.94
16(i) Earnings Per Share (before extraordinary items) of Rs.10/-each (Not Annualised) a) Basic b) Diluted -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44 -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44 -7.50 -8.22 -7.50 -7.50 -8.22 -7.50 -8.22 -7.50 -8.22 -7.50 -8.22 -7.50 -8.22 -7.50 -8.22		as per Balance Sheet of Previous							
16(i) Earnings Per Share (before extraordinary items) of Rs.10/-each (Not Annualised) a) Basic b) Diluted -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44 -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44 -7.50 -8.22 -7.50 -7.50 -8.22 -7.50 -8.22 -7.50 -8.22 -7.50 -8.22 -7.50 -8.22 -7.50 -8.22		· ·							
of Rs.10/-each (Not Annualised) a) Basic b) Diluted -7.50 -8.22 -2.24 -2.80 -10.30 -7.90 -7.44 -7.80 -7.50 -8.22 -2.24 -2.80 -10.30 -7.90 -7.44 -7.80 -7.90 -7.44 -7.80 -7.90 -7.44 -7.80	16(i)								
a) Basic	`´	1 7 7							
b) Diluted -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44 16(ii) Earnings Per Share (after extraordinary items) of Rs.10/-each (Not Annualised) a) Basic -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44		1 * * * * * * * * * * * * * * * * * * *	-7.50	-8.22	-2.24	-2.80	-10.30	7.90	7.44
16(ii) Earnings Per Share (after extraordinary items) of Rs.10/-each (Not Annualised) a) Basic -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44		'	1						7.44
of Rs.10/-each (Not Annualised) -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44	16(ii)	,							
a) Basic -7.50 -8.22 -2.24 -2.80 -10.30 7.90 7.44	l `´	, , ,							
		1	-7.50	-8.22	-2.24	-2.80	-10.30	7.90	7.44
		l '	-7.50		-2.24		-10.30	7.90	7.44

	Segment wise Revenue/ Res	ults & Capital En	nployed for t	he period end	ed 31st DECE	MBER, 2015		
		-		-				(Rs. In Lacs
Sr.	Particulars	3 Months	3 Months	3 Months	6 Months	9 Months	9 Months	Previous year
No.		ended	ended	ended	ended	ended	ended	ended
		31.12.2015	30.09.2015	31.12.2014	30.09.2015	31.12.2015	31.12.2014	31.03.2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1)	Segment Revenue	6038.31	6 756 76	8958.86	21268.03	27 206 24	32402.80	42.625.70
	a)Segment - Building Material		6,756.76 610.33	190.24	1051.54	27,306.34	32402.80 1351.64	42,635.79
	b) Segment - Power Generation	239.59	610.33	190.24	1051.54	1,291.12	1351.64	1,586.82
	Total	6277.90	7,367.09	9149.11	22319.57	28,597.46	33754.45	44,222.61
	Less :- Inter Segment Revenue	57.94	140.25	169.61	238.76	296.70	362.84	457.64
	Net sales/Income from operations	6,219.96	7,226.84	8,979.50	22,080.81	28,300.77	33391.60	43,764.96
2)	Segment Results (Profit)(+)/Loss (-)							
	before tax and interest from each segment							
	a)Segment - Building Material	(556.33)	(1,170.94)	40.67	(379.21)	(935.53)	1400.87	1,683.52
	b) Segment - Power Generation	27.85	411.71	(14.38)	631.81	659.67	718.56	732.54
	Total	(528.47)	(759.23)	26.29	252.61	(275.87)	2,119.43	2,416.06
	Less:(i) Finance cost	554.12	491.29	345.46	960.14	1,514.26	1,020.32	1,395.06
	Add/(less):- Un-allocable income Net of							
	unallocable Expenditure	1.98	2.46	11.24	14.46	16.44	63.23	71.53
	Total Profit Before Tax	(1,080.61)	(1,248.06)	(307.93)	(693.07)	(1,773.68)	1,162.35	1,092.53
3)	Capital Employed							
	(Segment assets- Segment Liabilities)							
	a)Segment - Building Material	5012.23	5,593.26	6,679.02	5,593.26	5,012.23	6679.02	6,378.65
	b) Segment - Power Generation	5365.01	5,501.17	4,988.55	5,501.17	5,365.01	4988.55	5,001.73
	c) Unallocable	34.71	34.71	34.71	34.71	34.71	34.71	34.71
	TOTAL	10,411.95	11,129.13	11,702.28	11,129.13	10,411.95	11702.28	11,415.09

Note: 1) The above unaudited financial results have been reviewed by the Audit Committee and were approved by the Board of Directors at their meeting held on 10th February,2016.

2) Figures of previous period have been rearranged & regrouped wherever necessary to make them comparable with current period.

Place : - Pune Date :-10th February, 2016 Sd/-S. V. PATEL MANAGING DIRECTOR Sd/-J. P. PATEL CHAIRMAN