

**SAHYADRI INDUSTRIES LIMITED**  
**39/D, GULTEKDI, J. N. MARG, PUNE 411 037**  
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**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31ST DECEMBER, 2016**

Sr. No.	Particulars						(Rs. In Lacs)
		3 Months ended 31.12.2016 (Unaudited)	3 Months ended 30.09.2016 (Unaudited)	3 Months ended 31.12.2015 (Unaudited)	9 Months ended 31.12.2016 (Unaudited)	9 Months ended 31.12.2015 (Unaudited)	Previous year ended 31.03.2016 (Audited)
<b>1</b>	<b>Income From Operations</b>						
a.	Net Sales / Income from operations (Net of excise duty)	4,456.65	4,617.52	6178.35	19,753.23	28,169.97	35,978.41
b.	Other Operating Income	47.21	55.25	41.61	178.26	130.80	323.89
<b>C.</b>	<b>Total Income from Operations (Net)</b>	<b>4,503.86</b>	<b>4,672.77</b>	<b>6,219.96</b>	<b>19,931.49</b>	<b>28,300.77</b>	<b>36,302.30</b>
<b>2</b>	<b>Expenditure</b>						
a.	Cost of Materials Consumed	2,081.88	1,530.02	2669.30	9,343.01	13232.56	17,949.33
b.	Purchase of Trading goods	0.00	0.00	0.00	0.00	54.95	54.80
c.	(Increase)/Decrease in Inventories	372.16	973.21	972.64	2,057.60	2828.31	2,856.37
d.	Employee benefits expense	469.97	421.59	656.13	1,383.74	2065.09	2,506.18
e.	Depreciation and Amortisation expense	597.98	602.93	801.17	1,846.08	2186.45	2,901.52
f.	Other Expenditure	1,058.61	1,158.44	1660.63	4,093.37	8253.61	10,063.49
g.	Self produced material capitalised	0.00	0.00	0.00	0.00	(5.65)	(5.85)
	<b>Total</b>	<b>4580.59</b>	<b>4686.20</b>	<b>6759.87</b>	<b>18723.80</b>	<b>28615.33</b>	<b>36325.85</b>
<b>3</b>	<b>Profit/(Loss)from Operations before other Income, Finance costs, Exceptional items and Taxes (1-2)</b>	<b>(76.73)</b>	<b>(13.43)</b>	<b>(539.91)</b>	<b>1207.69</b>	<b>(314.56)</b>	<b>(23.55)</b>
<b>4</b>	<b>Other Income</b>	<b>16.11</b>	<b>6.34</b>	<b>13.41</b>	<b>24.78</b>	<b>55.14</b>	<b>90.39</b>
<b>5</b>	<b>Profit/(Loss) from Ordinary activities before Finance costs, Exceptional items and Taxes (3+4)</b>	<b>(60.62)</b>	<b>(7.09)</b>	<b>(526.49)</b>	<b>1232.48</b>	<b>(259.42)</b>	<b>66.84</b>
<b>6</b>	<b>Finance costs</b>	<b>407.52</b>	<b>407.07</b>	<b>554.12</b>	<b>1255.61</b>	<b>1514.26</b>	<b>1965.32</b>
<b>7</b>	<b>Profit / (Loss) from ordinary activities after Finance costs but before Exceptional Items and Taxes (5-6)</b>	<b>(468.14)</b>	<b>(414.15)</b>	<b>(1080.61)</b>	<b>(23.14)</b>	<b>(1773.68)</b>	<b>(1898.48)</b>
<b>8</b>	<b>Exceptional Items</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>9</b>	<b>Profit (+)/Loss (-)from ordinary Activities before Tax (7+8)</b>	<b>(468.14)</b>	<b>(414.15)</b>	<b>(1080.61)</b>	<b>(23.14)</b>	<b>(1773.68)</b>	<b>(1898.48)</b>
<b>10</b>	<b>Tax (expenses) / income (Net off MAT credit entitlement if any)</b>	<b>147.50</b>	<b>155.99</b>	<b>363.43</b>	<b>2.87</b>	<b>789.11</b>	<b>808.64</b>
<b>11</b>	<b>Net Profit (+)/Loss (-)from ordinary Activities after Tax (9-10)</b>	<b>(320.64)</b>	<b>(258.16)</b>	<b>(717.18)</b>	<b>(20.27)</b>	<b>(984.57)</b>	<b>(1089.84)</b>
<b>12</b>	<b>Extraordinary items (Net of Tax Expense)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>13</b>	<b>Net Profit (+)/Loss (-)for the period</b>	<b>(320.64)</b>	<b>(258.16)</b>	<b>(717.18)</b>	<b>(20.27)</b>	<b>(984.57)</b>	<b>(1089.84)</b>
<b>14</b>	<b>Paid up Equity Share Capital</b> Face value Rs.10/- per Share	<b>956.15</b>	<b>956.15</b>	<b>956.15</b>	<b>956.15</b>	<b>956.15</b>	<b>956.15</b>
<b>15</b>	<b>Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting year.</b>						<b>9,350.53</b>
<b>16(i)</b>	<b>Earnings Per Share (before extraordinary items) of Rs.10/-each (Not Annualised)</b>						
a)	Basic	-3.35	-2.70	-7.50	-0.21	-10.30	(11.40)
b)	Diluted	-3.35	-2.70	-7.50	-0.21	-10.30	(11.40)
<b>16(ii)</b>	<b>Earnings Per Share (after extraordinary items) of Rs.10/-each (Not Annualised)</b>						
a)	Basic	-3.35	-2.70	-7.50	-0.21	-10.30	(11.40)
b)	Diluted	-3.35	-2.70	-7.50	-0.21	-10.30	(11.40)



**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31st DECEMBER, 2016**

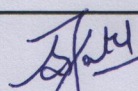
(Rs. In Lacs)

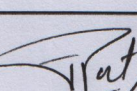
Sr. No.	Particulars	3 Months ended 31.12.2016 (Unaudited)	3 Months ended 30.09.2016 (Unaudited)	3 Months ended 31.12.2015 (Unaudited)	9 Months ended 31.12.2016 (Unaudited)	9 Months ended 31.12.2015 (Unaudited)	Previous year ended 31.03.2016 (Audited)
1)	<b>Segment Revenue</b>						
	a) Segment - Building Material	4,354.22	4,183.75	6038.31	19,001.65	27,306.34	35,162.65
	b) Segment - Power Generation	212.08	584.34	239.59	1,185.78	1,291.12	1,503.58
	Total	4,566.30	4,768.09	6277.90	20,187.42	28,597.46	36,666.23
	Less :- Inter Segment Revenue	62.44	95.32	57.94	255.93	296.70	363.93
	<b>Net sales/Income from operations</b>	<b>4,503.86</b>	<b>4,672.77</b>	<b>6,219.96</b>	<b>19,931.49</b>	<b>28,300.77</b>	<b>36,302.30</b>
2)	<b>Segment Results (Profit)(+)/Loss (-) before tax and interest from each segment</b>						
	a) Segment - Building Material	(74.96)	(366.56)	(556.33)	690.58	(935.53)	(645.09)
	b) Segment - Power Generation	12.68	358.14	27.85	536.57	659.67	676.53
	Total	(62.28)	(8.42)	(528.47)	1,227.15	(275.87)	31.45
	Less:(i) Finance cost	407.52	407.07	554.12	1,255.61	1,514.26	1,965.32
	Add/(less):- Un-allocable income Net of unallocable Expenditure	1.67	1.34	1.98	5.32	16.44	35.39
	<b>Total Profit/(Loss) Before Tax</b>	<b>(468.14)</b>	<b>(414.15)</b>	<b>(1,080.61)</b>	<b>(23.14)</b>	<b>(1,773.68)</b>	<b>(1,898.48)</b>
3)	<b>Segment Assets &amp; Liabilities</b>						
	<b>Segment Assets</b>						
	a) Segment - Building Material	23,588.11	24,535.30	31,059.77	23,588.11	31,059.77	27,885.88
	b) Segment - Power Generation	7,432.93	7,538.47	8,256.51	7,432.93	8,256.51	8,230.32
	c ) Unallocable	34.71	34.71	34.71	34.71	34.71	34.71
	<b>Total Assets</b>	<b>31,055.75</b>	<b>32,108.48</b>	<b>39,350.99</b>	<b>31,055.75</b>	<b>39,350.99</b>	<b>36,150.90</b>
	<b>Segment Liabilities</b>						
	a) Segment - Building Material	19,446.71	19,990.85	26,047.54	19,446.71	26,047.54	23,155.67
	b) Segment - Power Generation	1,322.64	1,510.58	2,891.50	1,322.64	2,891.50	2,688.55
	c ) Unallocable	-	-	-	-	-	-
	<b>Total Liabilities</b>	<b>20,769.35</b>	<b>21,501.43</b>	<b>28,939.04</b>	<b>20,769.35</b>	<b>28,939.04</b>	<b>25,844.22</b>
	a) Segment - Building Material	4,141.40	4,544.46	5012.23	4,141.40	5,012.23	4,730.21
	b) Segment - Power Generation	6,110.29	6,027.89	5365.01	6,110.29	5,365.01	5,541.77
	c ) Unallocable	34.71	34.71	34.71	34.71	34.71	34.71
	<b>TOTAL</b>	<b>10,286.40</b>	<b>10,607.05</b>	<b>10,411.95</b>	<b>10,286.40</b>	<b>10,411.95</b>	<b>10,306.68</b>

**Note: 1) The above financial results have been reviewed by the Audit Committee and were approved by the Board of Directors at their meeting held on 27<sup>th</sup> January, 2017.**

**2) Figures of previous period have been rearranged & regrouped wherever necessary to make them comparable with current period.**

Place :- Pune  
Date :- 27<sup>th</sup> Jan, 2017

  
**S. V. PATEL**  
MANAGING  
DIRECTOR

  
**J. P. PATEL**  
CHAIRMAN