

SAHYADRI INDUSTRIES LIMITED
39/D, GULTEKDI, J. N. MARG, PUNE 411 037
T: +91 20 2644 4625/26/27, F: +91 20 2644 4624, 2645 8888
E: info@silworld.in, W: www.silworld.in, CIN L26956PN1994PLC078941
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31ST DECEMBER, 2018

(₹ In Lacs unless otherwise stated)

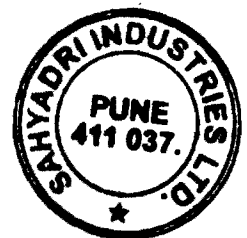
Sr. No.	Particulars	3 Months ended	3 Months ended	3 Months ended	9 months ended	9 months ended	12 Months ended
		31.12.2018 (Unaudited)	30.09.2018 (Unaudited)	31.12.2017 (Unaudited)	31.12.2018 (Unaudited)	31.12.2017 (Unaudited)	31.03.2018 (Audited)
1	Income From Operations						
a.	Sales / Income from operations	5,815.62	5,043.53	5,721.24	22,041.75	20,507.83	27,545.34
b.	Other Operating Income	38.24	24.44	52.70	88.55	111.51	184.58
2	Other Income	15.50	47.67	37.41	105.49	100.00	119.75
3	Total Income	5,869.36	5,115.64	5,811.35	22,235.78	20,719.34	27,849.68
4	Expenditure						
a.	Cost of Materials Consumed	3,738.49	2,513.04	2,980.14	10,514.36	9,732.37	13,899.42
b.	Purchase of Trading goods	-	-	-	-	-	-
c.	(Increase)/Decrease in Inventories	(1,238.56)	(586.20)	(180.71)	(207.60)	387.44	(614.53)
d.	Excise Duty	-	-	-	-	722.68	722.67
e.	Employee benefits expense	515.40	507.02	466.82	1,545.22	1,299.30	1,862.02
f.	Finance costs	170.59	143.60	257.55	618.04	864.67	1,128.92
g.	Depreciation and Amortisation expense	454.51	441.89	466.59	1,361.19	1,460.86	2,063.08
h.	Other Expenditure	1,602.09	1,308.66	1,133.35	4,732.50	3,705.44	5,483.28
	Total	5,242.53	4,328.01	5,123.74	18,563.70	18,172.75	24,544.86
	Profit / (Loss) from ordinary activities before Exceptional Items and Taxes (3-4)	626.82	787.63	687.63	3,672.07	2,546.59	3,304.82
6	Exceptional Items- Income / (Expenses)	194.01	-	-	194.01	260.78	260.78
7	Net profit before Tax (5+6)	820.83	787.63	687.63	3,866.08	2,807.37	3,565.60
8	Tax (expenses) / Income (Net off MAT credit entitlement if any)						
a.	Current Tax	(307.35)	(195.06)	(294.96)	(1,326.28)	(746.38)	(1,215.26)
b.	Deferred Tax	50.65	66.06	37.62	203.52	(118.17)	91.56
	Total Tax Expense	(256.71)	(129.00)	(257.34)	(1,122.75)	(864.55)	(1,123.70)
9	Net Profit (+)/Loss (-) for the period (7-8)	564.12	658.63	430.29	2,743.33	1,942.82	2,441.90
10	Other Comprehensive Income						
	Item that will not be reclassified to profit and loss						
	Remeasurement gains / (losses) on defined benefit plans	(23.31)	2.26	31.88	(5.86)	15.64	10.96
	Tax (expense) / income relating to above	8.15	(0.79)	(11.08)	2.05	(5.46)	(3.83)
	Total Other Comprehensive Income Net of Tax	(15.16)	1.47	20.80	(3.81)	10.17	7.13
11	Total Comprehensive Income Net of Tax	548.96	660.10	451.08	2,739.51	1,952.99	2,449.03
12	Paid up Equity Share Capital	956.15	956.15	956.15	956.15	956.15	956.15
	Face value Rs.10/- per Share						
13	Earnings Per Share						
	of Rs.10/-each (Not Annualised)						
a)	Basic	5.90	6.89	4.50	28.69	20.32	25.54
b)	Diluted	5.90	6.89	4.50	28.69	20.32	25.54

- The above financial results have been reviewed by the Audit Committee and were approved by the Board of Directors at their meeting held on 7th February, 2019.
- The financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and in terms of Regulation 33 of SEBI (LODR), Regulations 2015 and SEBI circular dated 5th July 2016.
- The Company is liable to Goods and Service Tax (GST) with effect from 1st July 2017. The Revenue for the year ending 31st March, 2018 and nine months ending 31st December, 2018 is net of GST. However revenue for the quarter ended 30th June 2017 included in nine months ending 31st December, 2017 and twelve months ending 31st March, 2018 are inclusive of excise duty.
- Exceptional item for the nine months ending 31st December, 2018 and three months ending 31st December, 2018 represents interest accrued on late payment from MSEDCCL as per order of MERC and exceptional item for the nine months ending 31st December, 2017 and year ending 31st March, 2018 represents gain on sale of windmill unit located at Tamilnadu.
- The figures for the corresponding previous year have been regrouped/reclassified wherever necessary, to make them comparable.

Place : - Pune
Date :-7th February, 2019

S. P. Patel
S. P. Patel
Chairman

S. V. Patel
S. V. Patel
Managing Director



SAHYADRI INDUSTRIES LIMITED

SEGMENT RESULTS

(₹ In Lacs)

Sr. No.	Particulars	3 Months ended	3 Months ended	3 Months ended	9 months ended	9 months ended	12 Months ended
		31.12.2018 (Unaudited)	30.09.2018 (Unaudited)	31.12.2017 (Unaudited)	31.12.2018 (Unaudited)	31.12.2017 (Unaudited)	31.03.2018 (Audited)
1)	Segment Revenue						
	a) Segment - Building Material	5,713.21	4,564.91	5,653.13	21,248.01	19,935.81	26,921.95
	b) Segment - Power Generation	198.43	639.15	209.63	1,171.05	998.03	1,175.45
	Total	5,911.64	5,204.06	5,862.75	22,419.06	20,933.85	28,097.40
	Less :- Inter Segment Revenue	45.94	96.89	54.29	211.44	224.29	265.94
	Net sales/Income from operations	5,865.70	5,107.17	5,808.47	22,207.62	20,709.56	27,831.46
2)	Segment Results (Profit)(+)/Loss (-) before tax and interest from each segment						
	a) Segment - Building Material	793.82	518.74	910.95	3,711.68	2,992.65	4,061.49
	b) Segment - Power Generation ordinary	(0.06)	404.02	31.35	550.28	408.83	354.03
	- Power Generation exceptional	194.01	-	-	194.01	260.78	260.78
	Total	987.77	922.76	942.29	4,455.96	3,662.26	4,676.31
	Less:(i) Finance cost	170.59	143.60	257.55	618.04	864.67	1,128.92
	Add/(less):- Un-allocable income Net of unallocable Expenditure	3.65	8.47	2.88	28.16	9.78	18.21
	Total Profit/(Loss) Before Tax	820.83	787.63	687.63	3,866.08	2,807.37	3,565.60
3)	Segment Assets & Liabilities						
	Segment Assets						
	a) Segment - Building Material	20,584.41	18,980.21	21,105.94	20,584.41	21,105.94	22,675.76
	b) Segment - Power Generation	6,831.53	6,627.62	6,708.42	6,831.53	6,708.42	6,329.46
	c) Unallocable	81.56	103.20	-	81.56	-	-
	Total Assets	27,497.50	25,711.03	27,814.36	27,497.50	27,814.36	29,005.22
	Segment Liabilities						
	a) Segment - Building Material	11,411.16	10,243.74	14,907.72	11,411.16	14,907.72	15,679.30
	b) Segment - Power Generation	263.48	191.80	326.53	263.48	326.53	249.78
	c) Unallocable	7.21	8.80	-	7.21	-	-
	Total Liabilities	11,681.85	10,444.34	15,234.25	11,681.85	15,234.25	15,929.08

