## SAHYADRI INDUSTRIES LIMITED 39/D, GULTEKDI, J. N. MARG, PUNE 411 037 T: +91 20 2644 4625/26/27, F:+ 91 20 2644 4624, 2645 8888 E: info@silworld.in, W: www.silworld.in , CIN L26956PN1994PLC078941

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30th June, 2015

Sr.	UNAUDITED FINANCIAL RESULTS FOR THE Particulars	3 Months	3 Months	3 Months	(Rs. In Lacs) Previous year
No.		ended 30.06.2015 (Unaudited)	ended 31.03.2015 (Audited)	ended 30.06.2014 (Unaudited)	ended 31.03.2015 (Audited)
1	(a) Net Sales / Income from operations	14853.97	10373.36	15313.85	43764.96
2	Expenditure				
a.	(Increase)/Decrease in stock in trade & work in progress	1375.34	(2190.57)	2313.18	(2713.38)
b.	Consumption of Raw Materials	7318.43	7781.19	7315.48	27098.93
с.	Purchase of traded Goods	37.44	7.56	16.37	180.72
d.	Employees Cost	710.59	701.06	581.06	2522.41
e.	Depreciation	697.96	350.46	320.69	1320.72
f.	Other Expenditure	3724.67	3428.31	3480.26	12988.61
g.	Self produced material capitalised	(3.88)	(3.01)	(3.42)	(9.83)
3	Total	13860.56	10074.99	14023.63	41388.19
	Profit from Operations before other Income, interest & Exceptional items (1-2)	993.41	298.37	1290.23	2376.77
4	Other Income	30.43	6.55	23.39	110.81
5	Profit before Interest & exceptional items (3+4)	1023.84	304.92	1313.62	2487.59
6	Finance cost	468.85	374.74	327.78	1395.06
7	Profit after Interest but before Exceptional Items (5-6)	554.99	(69.82)	985.84	1092.53
8	Exceptional Items	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-)from ordinary				
	Activities before Tax (7+8)	554.99	(69.82)	985.84	1092.53
10	Tax (expenses) / income (Net off MAT credit entitlement if any)	36.61	25.89	321.21	(380.92)
11	Net Profit (+)/Loss (-)from ordinary	510.00	(42.02)	664.62	711.61
10	Activities after Tax (9-10)	518.38	(43.93)	664.63	711.61
12	Extraordinary items	0.00	0.00	0.00	0.00
13	Net Profit (+)/Loss (-)for the period	518.38	(43.93)	664.63	711.61
	Cash profit after tax	1216.34	306.53	985.32	2032.33
14	Paid up Equity Share Capital	956.15	956.15	956.15	956.15
	Face value Rs.10/- per Share	500.20	500120	500110	500.20
15	Reserve excluding Revaluation Reserves	0.00	0.00	0.00	10,458.94
	as per Balance Sheet of Previous				
	accounting year.				
16	Basic and diluted Earning Per Share	5.42	(0.46)	6.95	7.44
	Cash EPS	12.72	3.21	10.31	21.26
17	Public Shareholding				
	a) No. of Equity Shares	3,208,809	3,208,809	3,222,879	3,208,809
	b) Percentage of Shareholding	33.56	33.56	33.71	33.56
18)	Promoters and promoter group Shareholding				
	a) Pledged/Encumbered-	NII	NII	NU	NI:
	Number of Shares % of Shares (as a % of the total shareholding of promoter &	Nil Nil	Nil Nil	Nil Nil	Ni Ni
	promoter group ) Percentage of shares (as a % of the total Share Capital of the Company)	Nil	Nil	Nil	Ni
	b) Non-encumbered				
	Number of Shares	6,352,691	6,352,691	6,338,621	6,352,691
	% of Shares (as a % of the total shareholding)of promoter &	100	100	100.00	100

promoter group )				
Percentage of shares (as a % of the total Share Capital of	66.44	66.44	66.29	66.44
the Company)				

Sr. No.   Particulars   3 Months ended   3 Months ended   3 Months ended   3 Months ended   3 Months ended   3 Months ended   9 Previous ended     10   Segment Revenue a)Segment - Building Material b) Segment - Power Generation   14,511.27   100232.99   14,930.33   42,63     11   Jaseprent - Power Generation   14,511.27   100232.99   14,930.33   42,63     b) Segment - Power Generation   Total   14,952.48   10468.16   15,348.48   44,22     Less :- Inter Segment Revenue Net sales/Income from operations   14,853.97   10,373.36   15,313.85   43,763     2)   Segment Results (Profit)(+)/Loss (-) before tax and interest from each segment a)Segment - Building Material   791.73   282.64   1,062.90   1,66     a)Segment - Building Material   791.73   282.64   1,062.90   1,66   73     b) Segment - Building Material   791.73   282.64   1,062.90   1,66     a)Segment - Building Material   1,011.84   296.63   1,290.53   2,41     b) Segment - Building Material   1,200   8.29   23.09   74		Segment wise Revenue/ Results & Capital Em	ployed for the p	eriod ended 3	0 <sup>th</sup> June, 2015	
No.   ended 30.06.2015   ended 31.03.2015   ended 30.06.2015   ended 30.06.2015   ended 30.06.2014   ended 31.03.2015     1)   Segment Revenue a)Segment - Building Material b) Segment - Power Generation   14,511.27   10232.99   14,930.33   42,63     441.21   235.18   418.15   1,58     Vest sales/Income from operations   14,952.48   10468.16   15,348.48   44,22     Segment Results (Profit)(+)/Loss (-) before tax and interest from each segment a)Segment - Building Material   791.73   282.64   1,062.90   1,66     b) Segment - Power Generation   220.11   13.98   227.63   73     21   Segment Results (Profit)(+)/Loss (-) before tax and interest from each segment a)Segment - Building Material   791.73   282.64   1,062.90   1,66     b) Segment - Power Generation   220.11   13.98   227.63   73     Add/(less): - Un-allocable income Net of unallocable Expenditure   12.00   8.29   23.09   73     33   Capital Employed (Segment assets- Segment Liabilities) a)Segment - Building Material   6,685.15   6,378.65   6,791.15   6,37     a)Segment -						(Rs. In Lacs)
Segment Revenue a)Segment - Building Material b) Segment - Power Generation   30.06.2015 (Unaudited)   31.03.2015 (Audited)   30.06.2014 (Mudited)   31.03.2015 (Mudited)   30.06.2014 (Mudited)     1)   Segment Revenue a)Segment - Building Material b) Segment - Power Generation   14,511.27 441.21   10232.99 235.18   14,930.33 448.15   42,55 1,556     -   Total   14,952.48   10468.16   15,348.48   444,22     Less :- Inter Segment Revenue   98.51   94.80   34.63   445     Net sales/Income from operations   14,853.97   10,373.36   15,313.85   43,766     2)   Segment Results (Profit)(+)/Loss (-) before tax and interest from each segment a)Segment - Power Generation   791.73   282.64   1,062.90   1,666     b) Segment - Power Generation   220.11   13.98   227.63   73     Less:(i) Finance cost Add/(less):- Un-allocable income Net of unallocable Expenditure   12.00   8.29   23.09   73     3)   Capital Employed (Segment assets- Segment Liabilities) a) Segment - Building Material   6,685.15   6,378.65   6,791.15   6,37 4,765.90   6,37 4,765.90     3)   Segment - Power Generation	Sr.	Particulars	3 Months	3 Months	3 Months	Previous year
Image: segment Revenue   (Unaudited)   (Unaudited)   (Unaudited)   (Audited)     1)   Segment Revenue   a)Segment - Building Material   14,511.27   10232.99   14,930.33   42,65     a)Segment - Power Generation   441.21   235.18   418.15   1,58     b) Segment Revenue   98.51   94.80   34.63   44     Less : - Inter Segment Revenue   98.51   94.80   34.63   44     Att sales/Income from operations   14,853.97   10,373.36   15,313.85   43,76     2)   Segment - Building Material   791.73   282.64   1,062.90   1,66     a)Segment - Power Generation   220.11   13.98   227.63   73     b) Segment - Power Generation   220.11   13.98   227.63   73     a)Segment - Power Generation   10,011.84   296.63   1,290.53   2,41     Less: (i) Finance cost   468.85   374.74   327.78   1,39     Add/(less): - Un-allocable income Net of   12.00   8.29   23.09   73     Gapital Employed	No.		ended	ended	ended	ended
1) Segment Revenue a)Segment - Building Material b) Segment - Power Generation 14,511.27 441.21 10232.99 235.18 14,930.33 418.15 42,65 1,58   V Total Less :- Inter Segment Revenue Net sales/Income from operations 14,952.48 98.51 10468.16 98.51 15,348.48 98.51 44,22   2) Segment Revenue Net sales/Income from operations 14,853.97 10,373.36 15,313.85 43,76   2) Segment Results (Profit)(+)/Loss (-) before tax and interest from each segment a)Segment - Building Material b) Segment - Power Generation 791.73 282.64 1,062.90 1,68   20 Total Less:(i) Finance cost Add/(less):- Un-allocable income Net of unallocable Expenditure 791.73 282.64 1,062.90 1,68   3) Capital Employed (Segment assets - Segment Liabilities) a)Segment - Power Generation 12.00 8.29 23.09 7   3) Capital Employed (Segment - Power Generation 554.99 69.82) 985.84 1,09   3) Segment - Power Generation 5,195.04 5,001.73 4,765.90 5,637   4) Segment - Power Generation 5,195.04 5,001.73 4,765.90 5,037   4) Segment - Power Generation 5,195.04 <t< th=""><th></th><th></th><th>30.06.2015</th><th>31.03.2015</th><th>30.06.2014</th><th>31.03.2015</th></t<>			30.06.2015	31.03.2015	30.06.2014	31.03.2015
a)Segment - Building Material 14,511.27 10232.99 14,930.33 42,65   b) Segment - Power Generation 441.21 235.18 418.15 1,58   Less : - Inter Segment Revenue 98.51 94.80 34.63 44   Net sales/Income from operations 14,853.97 10,373.36 15,313.85 43,76   2) Segment Results (Profit)(+)/Loss (-) 14,853.97 10,373.36 15,313.85 43,76   b) Segment - Building Material 791.73 282.64 1,062.90 1,68   a)Segment - Power Generation 220.11 13.98 227.63 72   b) Segment - Power Generation 220.11 13.98 227.63 72   Add/(less): - Un-allocable income Net of 468.85 374.74 327.78 1,39   a)Segment - Bouiding Material 1,011.84 296.63 1,290.53 2,41   Less: (i) Finance cost 468.85 374.74 327.78 1,39   Add/(less): - Un-allocable income Net of 12.00 8.29 23.09 7   Total Profit Before Tax 554.99 (69.82) 985.84 1,09   a)Segment			(Unaudited)	(Audited)	(Unaudited)	(Audited)
b) Segment - Power Generation 441.21 235.18 418.15 1,58   Less : - Inter Segment Revenue 14,952.48 10468.16 15,348.48 444.22   Less : - Inter Segment Revenue 98.51 94.80 34.63 445   Net sales/Income from operations 14,853.97 10,373.36 15,313.85 43,76   2) Segment Results (Profit)(+)/Loss (-) 14,853.97 10,373.36 15,313.85 43,76   b) Segment - Building Material 791.73 282.64 1,062.90 1,66   b) Segment - Power Generation 220.11 13.98 227.63 72   Total 1,011.84 296.63 1,290.53 2,41   Less:(i) Finance cost 468.85 374.74 327.78 1,39   Add/(less): - Un-allocable income Net of 12.00 8.29 23.09 72   unallocable Expenditure 12.00 8.29 23.09 72   3) Capital Employed (Segment - Building Material 6,685.15 6,378.65 6,791.15 6,37   a)Segment - Power Generation 5,195.04 5,001.73 4,765.90 5,00 <td< td=""><td>1)</td><td>Segment Revenue</td><td></td><td></td><td></td><td></td></td<>	1)	Segment Revenue				
Total 14,952.48 10468.16 15,348.48 44,22   Less :- Inter Segment Revenue 98.51 94.80 34.63 44   Net sales/Income from operations 14,853.97 10,373.36 15,313.85 43,76   2) Segment Results (Profit)(+)/Loss (-) Image: Comparison operation Image: Comparison operation 14,853.97 10,373.36 15,313.85 43,76   2) Segment Results (Profit)(+)/Loss (-) Image: Comparison operation Image: Comparison operation Image: Comparison operation 10,62.90 1,66   a)Segment - Building Material 791.73 282.64 1,062.90 1,66   b) Segment - Power Generation Image: Comparison operation Image: Comparison operati		a)Segment - Building Material	14,511.27	10232.99	14,930.33	42,635.79
Less :- Inter Segment Revenue   98.51   94.80   34.63   44     Net sales/Income from operations   14,853.97   10,373.36   15,313.85   43,76     2)   Segment Results (Profit)(+)/Loss (-) before tax and interest from each segment a)Segment - Building Material b) Segment - Power Generation   791.73   282.64   1,062.90   1,66     a)Segment - Power Generation   220.11   13.98   227.63   73     tess:(i) Finance cost Add/(less):- Un-allocable income Net of unallocable Expenditure   12.00   8.29   23.09   73     3)   Capital Employed (Segment - Building Material b) Segment - Building Material b) Segment - Building Material b) Segment - Building Material b) Segment - Power Generation   6,685.15   6,378.65   6,791.15   6,37     4)   Capital Employed (Segment - Power Generation   5,195.04   5,001.73   4,765.90   5,001		b) Segment - Power Generation	441.21	235.18	418.15	1,586.82
Net sales/Income from operations   14,853.97   10,373.36   15,313.85   43,76     2)   Segment Results (Profit)(+)/Loss (-) before tax and interest from each segment a)Segment - Building Material b) Segment - Power Generation   791.73   282.64   1,062.90   1,68     a)Segment - Power Generation   220.11   13.98   227.63   73     b) Segment - Power Generation   200.11   13.98   227.63   73     Less: (i) Finance cost Add/(less):- Un-allocable income Net of unallocable Expenditure   12.00   8.29   23.09   73     30   Capital Employed (Segment - Building Material b) Segment - Building Material   6,685.15   6,378.65   6,791.15   6,37     a)Segment - Power Generation   51,95.04   5,001.73   4,765.90   5,000		Total	14,952.48	10468.16	15,348.48	44,222.61
2)   Segment Results (Profit)(+)/Loss (-) before tax and interest from each segment a)Segment - Building Material b) Segment - Power Generation   791.73   282.64   1,062.90   1,66     Total   1,011.84   296.63   1,290.53   2,41     Less:(i) Finance cost   468.85   374.74   327.78   1,39     Add/(less):- Un-allocable income Net of unallocable Expenditure   12.00   8.29   23.09   75     Total Profit Before Tax   554.99   (69.82)   985.84   1,09     3)   Capital Employed (Segment - Building Material b) Segment - Building Material b) Segment - Power Generation   6,685.15   6,378.65   6,791.15   6,37     a)Segment - Power Generation   5,195.04   5,001.73   4,765.90   5,00		Less :- Inter Segment Revenue	98.51	94.80	34.63	457.64
before tax and interest from each segment   Also also also also also also also also a		Net sales/Income from operations	14,853.97	10,373.36	15,313.85	43,764.96
a)Segment - Building Material 791.73 282.64 1,062.90 1,68   b) Segment - Power Generation 220.11 13.98 227.63 73   Total 1,011.84 296.63 1,290.53 2,41   Less: (i) Finance cost 468.85 374.74 327.78 1,39   Add/(less): - Un-allocable income Net of 12.00 8.29 23.09 74   Total Profit Before Tax 554.99 (69.82) 985.84 1,09   3) Capital Employed 6,685.15 6,378.65 6,791.15 6,37   a)Segment - Building Material 6,685.15 6,378.65 6,791.15 6,37   b) Segment - Power Generation 5,195.04 5,001.73 4,765.90 5,00   c) Unallocable 34.71 34.71 34.71 34.71 34.71	2)					
b) Segment - Power Generation 220.11 13.98 227.63 73   Total 1,011.84 296.63 1,290.53 2,41   Less: (i) Finance cost 468.85 374.74 327.78 1,39   Add/(less): - Un-allocable income Net of unallocable Expenditure 12.00 8.29 23.09 75   Total Profit Before Tax 554.99 (69.82) 985.84 1,09   3) Capital Employed (Segment assets- Segment Liabilities) a)Segment - Building Material b) Segment - Power Generation 6,685.15 6,378.65 6,791.15 6,37   c) Unallocable 34.71 34.71 34.71 34.71 34.71 34.71		-	791.73	282.64	1.062.90	1,683.52
Less: (i) Finance cost   468.85   374.74   327.78   1,39     Add/(less):- Un-allocable income Net of unallocable Expenditure   12.00   8.29   23.09   7     Total Profit Before Tax   554.99   (69.82)   985.84   1,09     3)   Capital Employed (Segment assets- Segment Liabilities) a)Segment - Building Material b) Segment - Power Generation c ) Unallocable   6,685.15   6,378.65   6,791.15   6,37						732.54
Less: (i) Finance cost   468.85   374.74   327.78   1,39     Add/(less):- Un-allocable income Net of unallocable Expenditure   12.00   8.29   23.09   7     Total Profit Before Tax   554.99   (69.82)   985.84   1,09     3)   Capital Employed (Segment assets- Segment Liabilities) a)Segment - Building Material b) Segment - Power Generation c ) Unallocable   6,685.15   6,378.65   6,791.15   6,37		Total	1,011.84	296.63	1,290.53	2,416.06
unallocable Expenditure   12.00   8.29   23.09   7     Total Profit Before Tax   554.99   (69.82)   985.84   1,09     3)   Capital Employed (Segment assets- Segment Liabilities) a)Segment - Building Material b) Segment - Power Generation c ) Unallocable   6,685.15   6,378.65   6,791.15   6,37 5,195.04   5,001.73   4,765.90   5,000				374.74		1,395.06
Total Profit Before Tax   554.99   (69.82)   985.84   1,09     3)   Capital Employed (Segment assets- Segment Liabilities) a)Segment - Building Material b) Segment - Power Generation c ) Unallocable   6,685.15   6,378.65   6,791.15   6,37 5,195.04   5,001.73   4,765.90   5,000 5,001   5,001						
3)   Capital Employed (Segment assets- Segment Liabilities) a)Segment - Building Material b) Segment - Power Generation c) Unallocable   6,685.15   6,378.65   6,791.15   6,37 5,195.04   6,378.65   6,791.15   6,37 5,001.73   6,791.15   6,37 5,001.73   6,791.15   6,37 5,001.73   6,791.15   6,37 5,001.73   6,791.15   6,37 5,001   6,37		I				71.53
(Segment assets- Segment Liabilities)   6,685.15   6,378.65   6,791.15   6,37     a)Segment - Building Material   6,685.15   6,378.65   6,791.15   6,37     b) Segment - Power Generation   5,195.04   5,001.73   4,765.90   5,000     c ) Unallocable   34.71   34.71   34.71   34.71			554.99	(69.82)	985.84	1,092.53
a)Segment - Building Material 6,685.15 6,378.65 6,791.15 6,37   b) Segment - Power Generation 5,195.04 5,001.73 4,765.90 5,000   c ) Unallocable 34.71 34.71 34.71 34.71	3)					
b) Segment - Power Generation5,195.045,001.734,765.905,00c ) Unallocable34.7134.7134.713						
c ) Unallocable 34.71 34.71 34.71					1 '	6,378.65
			1 '			5,001.73
TOTAL 11,914.90 11,415.09 11,591.76 11,41						34.71
		TOTAL	11,914.90	11,415.09	11,591.76	11,415.09

Note 1) The above unaudited financial results have been reviewed by the Audit Committee and were approved by the Board of Directors at their meeting held on 10<sup>th</sup>August,2015

2) The figures of quarter ended 31st March 2015 is balancing figures between the audited figures in respect of the full finanacial year ended 31st March 2015 and the unaudited published year to date figures upto the third quarter ended 31st December 2014 which was subjected to a limited review.

3)The company has commenced commercial production at it's Vijaywada Plant on 4<sup>th</sup> May 2015.

4) Figures of previous period have been rearranged & regrouped wherever necessary to make them comparable with current period.

5) Status of investor complaints :- At the beginning of the quarter - 01.04.2015 – Nil :-Received & resolved during the quarter - Nil :-Pending at the end of the quarter -30.06.2015 - Nil

Place : - Pune	S. V. PATEL	J. P. PATEL
Date :- 10 <sup>th</sup> August, 2015	MANAGING DIRECTOR	CHAIRMAN