

SAHYADRI INDUSTRIES LIMITED
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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30th June, 2014

(Rs. In Lacs)

Sr. No.	Particulars	3 Months ended 30.06.2014 (Unaudited)	3 Months ended 31.03.2014 (Audited)	3 Months ended 30.06.2013 (Unaudited)	Previous year ended 31.03.2014 (Audited)
1	(a) Net Sales / Income from operations	15313.85	9159.93	13988.56	37236.65
2	Expenditure				
a.	(Increase)/Decrease in stock in trade & work in progress	2313.18	315.20	4,500.43	4707.12
b.	Consumption of Raw Materials	7315.48	5889.68	4,998.80	18655.01
c.	Purchase of traded Goods	16.37	0.00	0.00	75.93
d.	Employees Cost	581.06	394.69	515.18	1913.25
e.	Depreciation	320.69	354.83	347.65	1419.36
f.	Other Expenditure	3529.53	2556.46	2,760.59	10060.49
g.	Self produced material capitalised	(3.42)	(12.16)	0.00	(22.59)
	Total	14072.89	9498.70	13,122.63	36808.57
3	Profit from Operations before other Income, interest & Exceptional items (1-2)	1240.96	(338.77)	865.93	428.08
4	Other Income	23.39	19.88	22.97	142.32
5	Profit before Interest & exceptional items (3+4)	1264.36	(318.89)	888.90	570.40
6	Interest	278.52	339.68	382.31	1434.28
7	Profit after Interest but before Exceptional Items (5-6)	985.84	(658.56)	506.60	(863.88)
8	Exceptional Items	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-) from ordinary Activities before Tax (7+8)	985.84	(658.56)	506.60	(863.88)
10	Tax (expenses) / income (Net off MAT credit entitlement if any)	321.21	172.73	167.44	262.07
11	Net Profit (+)/Loss (-) from ordinary Activities after Tax (9-10)	664.63	(485.83)	339.15	(601.81)
12	Extraordinary items	0.00	0.00	0.00	0.00
13	Net Profit (+)/Loss (-) for the period	664.63	(485.83)	339.15	(601.81)
	Cash profit after tax	985.32	(131.01)	686.80	817.55
14	Paid up Equity Share Capital Face value Rs.10/- per Share	956.15	956.15	956.15	956.15
15	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting year.	0.00	0.00	0.00	10315.37
16	Basic and diluted Earning Per Share	6.95	(5.08)	3.55	(6.29)
	Cash EPS	10.31	(1.37)	7.18	8.55
17	Public Shareholding				
a)	No. of Equity Shares	32,22,879	32,35,815	33,09,013	32,35,815
b)	Percentage of Shareholding	33.71	33.84	34.61	33.84
18)	Promoters and promoter group Shareholding				
a)	Pledged/Encumbered-				
	Number of Shares	Nil	Nil	Nil	Nil
	% of Shares (as a % of the total shareholding of promoter promoter group)	Nil	Nil	Nil	Nil
	Percentage of shares (as a % of the total Share Capital of the Company)	Nil	Nil	Nil	Nil
b)	Non-encumbered				
	Number of Shares	63,38,621	63,25,685	62,52,487	63,25,685
	% of Shares (as a % of the total shareholding) of promoter promoter group)	100	100	100.00	100
	Percentage of shares (as a % of the total Share Capital of the Company)	66.29	66.16	65.39	66.16

Segment wise Revenue/ Results & Capital Employed for the period ended 30th June, 2014

(Rs. In Lacs)

Sr. No.	Particulars	3 Months ended 30.06.2014 (Unaudited)	3 Months ended 31.03.2014 (Audited)	3 Months ended 30.06.2013 (Unaudited)	Previous year ended 31.03.2014 (Audited)
1)	Segment Revenue				
a)	Segment - Building Material	14,930.33	9071.79	13,430.14	35,860.30
b)	Segment - Power Generation	418.15	268.46	644.79	2,007.09
	Total	15,348.48	9340.25	14,074.93	37,867.39
	Less :- Inter Segment Revenue	34.63	180.32	86.37	630.74
	Net sales/Income from operations	15,313.85	9,159.93	13,988.56	37,236.65
2)	Segment Results (Profit)(+)/Loss (-) before tax and interest from each segment				
a)	Segment - Building Material	1,013.63	(398.49)	644.24	(439.91)
b)	Segment - Power Generation	227.63	54.20	231.43	867.99
	Total	1,241.26	(344.29)	875.66	428.08
	Less:(i) Interest	278.52	339.68	382.31	1,434.28
	Add/(less):- Un-allocable income Net of unallocable Expenditure	23.09	25.41	13.24	142.32
	Total Profit Before Tax	985.84	(658.57)	506.60	(863.88)
3)	Capital Employed (Segment assets- Segment Liabilities)				
a)	Segment - Building Material	6,791.15	6,714.42	7,759.55	6,714.42
b)	Segment - Power Generation	4,765.90	4,522.18	4,551.76	4,522.18
c)	Unallocable	34.71	34.71	59.24	34.71
	TOTAL	11,591.76	11,271.30	12,370.54	11,271.30

Note:

- 1) The above unaudited financial results have been reviewed by the Audit Committee and were approved by the Board of Directors at their meeting held on 8th August, 2014
- 2) The figures of quarter ended 31st March 2014 is balancing figures between the audited figures in respect of the full financial year ended 31st March 2014 and the unaudited published year to date figures upto the third quarter ended 31st December 2013 which was subjected to a limited review.
- 3) In accordance with Companies Act, 2013 the Company has revised the useful life of its Fixed Assets to comply with the life as mentioned under Schedule II of the Companies Act, 2013 and as per the transition provisions, the Company has adjusted Rs. 299.98 lacs with the opening balances of Surplus in the statement of Profit & Loss.
- 4) Status of investor complaints :- At the beginning of the quarter - 01.04.2014 - Nil
:-Received & resolved during the quarter - Nil
:-Pending at the end of the quarter -30.06.2014 - Nil
- 5) Figures of previous period have been rearranged & regrouped wherever necessary to make them comparable with current year.

Place : - Pune
Date :- 8th August, 2014

S. V. PATEL
MANAGING
DIRECTOR

J. P. PATEL
CHAIRMAN