

**SAHYADRI INDUSTRIES LIMITED**  
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**STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31<sup>st</sup> MARCH, 2016**

(Rs. In Lacs)

Sr. No.	Particulars	3 Months ended 31.03.2016 (Audited)	3 Months ended 31.12.2015 (Unaudited)	3 Months ended 31.03.2015 (Audited)	For The year ended 31.03.2016 (Audited)	Previous year ended 31.03.2015 (Audited)
<b>1</b>	<b>Income From Operations</b>					
a.	Net Sales / Income from operations (Net of excise duty)	7,808.44	6,178.35	10,297.55	35,978.41	43,584.48
b.	Other Operating Income	193.09	41.61	75.81	323.89	180.49
<b>C.</b>	<b>Total Income from Operations (Net)</b>	<b>8,001.53</b>	<b>6,219.96</b>	<b>10,373.36</b>	<b>36,302.30</b>	<b>43,764.96</b>
<b>2</b>	<b>Expenditure</b>					
a.	Cost of Materials Consumed	4,716.77	2,669.30	7781.19	17,949.33	27,098.93
b.	Purchase of Trading goods	-0.15	0.00	7.56	54.80	180.72
C.	(Increase)/Decrease in Inventories	28.06	972.64	(2190.57)	2,856.37	(2,713.38)
d.	Employee benefits expense	441.09	656.13	701.06	2,506.18	2,522.41
e.	Depreciation and Amortisation expense	715.07	801.17	350.46	2,901.52	1,320.72
f.	Other Expenditure	1,809.88	1,660.63	3428.31	10,063.49	12,988.61
g.	Self produced material capitalised	(0.20)	-	(3.01)	(5.85)	(9.83)
	<b>Total</b>	<b>7710.52</b>	<b>6759.87</b>	<b>10074.99</b>	<b>36325.85</b>	<b>41388.19</b>
<b>3</b>	<b>Profit/(Loss)from Operations before other Income, Finance costs, Exceptional items and Taxes (1-2)</b>	291.01	(539.91)	298.37	(23.55)	2376.77
<b>4</b>	<b>Other Income</b>	35.25	13.41	6.55	90.39	110.81
<b>5</b>	<b>Profit/(Loss) from Ordinary activities before Finance costs, Exceptional items and Taxes (3+4)</b>	326.26	(526.49)	304.92	66.84	2487.59
<b>6</b>	<b>Finance costs</b>	451.06	554.12	374.74	1965.32	1395.06
<b>7</b>	<b>Profit /(Loss) from ordinary activities after Finance costs but before Exceptional Items and Taxes (5-6)</b>	(124.79)	(1080.61)	(69.82)	(1898.48)	1092.53
<b>8</b>	<b>Exceptional Items</b>	0.00	0.00	0.00	0.00	0.00
<b>9</b>	<b>Profit (+)/Loss (-)from ordinary Activities before Tax (7+8)</b>	(124.79)	(1080.61)	(69.82)	(1898.48)	1092.53
<b>10</b>	<b>Tax (expenses) / income (Net off MAT credit entitlement if any)</b>	19.52	363.43	25.89	808.64	(380.92)
<b>11</b>	<b>Net Profit (+)/Loss (-)from ordinary Activities after Tax (9-10)</b>	(105.27)	(717.18)	(43.93)	(1089.84)	711.61
<b>12</b>	<b>Extraordinary items (Net of Tax Expense)</b>	0.00	0.00	0.00	0.00	0.00
<b>13</b>	<b>Net Profit (+)/Loss (-)for the period</b>	(105.27)	(717.18)	(43.93)	(1089.84)	711.61
<b>14</b>	Paid up Equity Share Capital Face value Rs.10/- per Share	956.15	956.15	956.15	956.15	956.15
<b>15</b>	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting year.			0.00	9350.53	10,458.94
<b>16(i)</b>	<b>Earnings Per Share (before extraordinary items) of Rs.10/-each (Not Annualised)</b>					
a)	Basic	(1.10)	(7.50)	(0.46)	(11.40)	7.44
b)	Diluted	(1.10)	(7.50)	(0.46)	(11.40)	7.44
<b>16(ii)</b>	<b>Earnings Per Share (after extraordinary items) of Rs.10/-each (Not Annualised)</b>					
a)	Basic	(1.10)	(7.50)	(0.46)	(11.40)	7.44
b)	Diluted	(1.10)	(7.50)	(0.46)	(11.40)	7.44

**Segment wise Revenue, Results & Capital Employed for the Quarter & year ended on 31<sup>st</sup> March, 2016**

**(Rs. In Lacs)**

Sr. No.	Particulars	3 Months ended 31.03.2016 (Audited)	3 Months ended 31.12.2015 (Unaudited)	3 Months ended 31.03.2015 (Audited)	For The year ended 31.03.2016 (Audited)	Previous year ended 31.03.2015 (Audited)
1)	<b>Segment Revenue</b>					
	a)Segment - Building Material	7856.31	6038.31	10232.99	35,162.65	42,635.79
	b) Segment - Power Generation	212.46	239.59	235.18	1,503.58	1,586.82
	Total	8068.76	6277.90	10468.16	36,666.23	44,222.61
	Less :- Inter Segment Revenue	67.23	57.94	94.80	363.93	457.64
	<b>Net sales/Income from operations</b>	<b>8,001.53</b>	<b>6,219.96</b>	<b>10,373.36</b>	<b>36,302.30</b>	<b>43,764.96</b>
2)	<b>Segment Results (Profit)(+)/Loss (-) before tax and interest from each segment</b>					
	a)Segment - Building Material	290.45	(556.33)	282.64	(645.09)	1,683.52
	b) Segment - Power Generation	16.87	27.85	13.98	676.53	732.54
	Total	307.31	(528.47)	296.63	31.45	2,416.06
	Less:(i) Finance cost	451.06	554.12	374.74	1,965.32	1,395.06
	Add/(less):- Un-allocable income Net of unallocable Expenditure	18.95	1.98	8.29	35.39	71.53
	<b>Total Profit Before Tax</b>	<b>(124.79)</b>	<b>(1,080.61)</b>	<b>(69.82)</b>	<b>(1,898.48)</b>	<b>1,092.53</b>
3)	<b>Capital Employed (Segment assets- Segment Liabilities)</b>					
	a)Segment - Building Material	4730.21	5012.23	6,378.65	4,730.21	6,378.65
	b) Segment - Power Generation	5541.77	5365.01	5,001.73	5,541.77	5,001.73
	c ) Unallocable	34.71	34.71	34.71	34.71	34.71
	<b>TOTAL</b>	<b>10,306.68</b>	<b>10,411.95</b>	<b>11,415.09</b>	<b>10,306.68</b>	<b>11,415.09</b>

**Note: 1) The figures of last quarter for the current year and previous year are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2016 & March 31, 2015 and the unaudited published year to date figures up to the third quarter ended December 31, 2015 & December 31, 2014 respectively, which were subjected to limited review.**

**2) The above financial results have been reviewed by the Audit Committee and were approved by the Board of Directors at their meeting held on 11th May,2016.**

**3) Figures of previous period have been rearranged & regrouped wherever necessary to make them comparable with current period.**

Place : - Pune  
Date :-11<sup>th</sup> May, 2016

S. V. PATEL  
MANAGING  
DIRECTOR

J. P. PATEL  
CHAIRMAN

## STATEMENT OF ASSETS &amp; LIABILITIES

(Rs. In Lacs)

PARTICULARS	As At	
	March 31, 2016	March 31, 2015
<b><u>EQUITY AND LIABILITIES</u></b>		
<b><u>SHAREHOLDER'S FUND</u></b>		
Share Capital	956.15	956.15
Reserves and Surplus	9,350.53	10,458.94
	10,306.68	11,415.09
<b><u>NON - CURRENT LIABILITIES</u></b>		
Long-term borrowings	9,253.24	6,740.37
Deferred tax liabilities (Net)	1,766.37	2,587.46
Long Terms Provisions	125.63	122.36
	11,145.25	9,450.19
<b><u>CURRENT LIABILITIES</u></b>		
Short-term borrowings	3,808.90	9,680.91
Trade Payables	5,085.72	5,656.95
Other current liabilities	5,661.21	6,406.48
Short-term provisions	143.15	304.13
	14,698.98	22,048.47
<b>Total :</b>	<b>36,150.90</b>	<b>42,913.75</b>
<b><u>ASSETS</u></b>		
<b><u>NON - CURRENT ASSETS</u></b>		
<b><u>FIXED ASSETS</u></b> (Including Capital WIP)	20,658.22	22,873.51
<b><u>NON - CURRENT INVESTMENTS</u></b>		
	14.20	14.20
<b><u>LONG TERM LOANS &amp; ADVANCES</u></b>		
	1,624.07	1,623.33
<b><u>OTHER NON - CURRENT ASSETS</u></b>		
	288.64	262.63
<b><u>CURRENT ASSETS</u></b>		
Inventories	8,720.00	12,159.70
Trade receivables	3,738.26	4,272.49
Cash and cash equivalents	160.39	194.30
Short-term loans and advances	605.70	1,386.89
Other current assets	341.42	126.70
	13,565.77	18,140.08
<b>Total :</b>	<b>36,150.90</b>	<b>42,913.75</b>
Place : Pune	S. V. Patel	J. P. Patel
Date : 11th May,2016	Managing Director	Chairman