

Date: 08th August 2025

To,
The Listing Manager
Department of Corporate Services
Bombay Stock Exchange
P. J. Towers, Dalal Street,
Mumbai – 400001

To,
The Manager
Listing Department
National Stock Exchange of India Limited
"Exchange Plaza"-C1,Block G
Bandra-Kurla Complex , Bandra (E)
Mumbai 400 051

Scrip Code:532841

SYMBOL: SAHYADRI

Subject: Outcome of Board Meeting held on 08th August, 2025

Dear Sir/Madam,

Pursuant to the Regulation 30 (read with Part A of Schedule III) and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") we hereby inform you that, the Board of Directors of the Company, at its meeting held today i.e. on 08th August 2025, which commenced at 3:40 P.M. and concluded at 6:20 P.M. considered and approved Unaudited Financial Results for the Quarter ended on 30th June, 2025 along with Limited Review Report issued by Statutory Auditors.

Kindly take the same on your record.

Thanking you.

Yours faithfully,
FOR SAHYADRI INDUSTRIES LIMITED



RAJIB KUMAR GOPE
COMPANY SECRETARY AND COMPLIANCE OFFICER
M.NO: F8417



| SAHYADRI INDUSTRIES LIMITED 39/D, GULTEKDI, J. N. MARG, PUNE 411 037 T: +91 20 2644 4625/26/27, F: + 91 20 2644 4624, 2645 8888 E: info@silworld.in, W: www.silworld.in , CIN L26956PN1994PLC078941 STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2025 | | | | | |
|--|---|----------------|----------------|----------------|---------------|
| (₹ in Crores unless otherwise stated) | | | | | |
| Sr. No. | Particulars | 3 Months ended | 3 Months ended | 3 Months ended | Year ended |
| | | 30.06.2025 | 31.03.2025 | 30.06.2024 | 31.03.2025 |
| | | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1 | Income From Operations | | | | |
| a. | Sales / Income from operations | 214.19 | 150.93 | 216.67 | 600.53 |
| b. | Other Operating Income | 0.39 | 0.50 | 0.48 | 4.69 |
| 2 | Other Income | 1.51 | 1.14 | 0.59 | 3.57 |
| 3 | Total Income | 216.09 | 152.57 | 217.74 | 608.79 |
| 4 | Expenditure | | | | |
| a. | Cost of Materials Consumed | 118.65 | 86.73 | 113.50 | 341.50 |
| b. | (Increase)/Decrease in Inventories | 13.37 | (3.51) | 21.83 | (1.29) |
| c. | Employee benefits expense | 11.57 | 10.80 | 11.16 | 43.63 |
| d. | Finance costs | 1.07 | 1.82 | 1.90 | 7.02 |
| e. | Depreciation and Amortisation expense | 6.18 | 6.38 | 6.21 | 24.83 |
| f. | Other Expenditure | 50.76 | 44.68 | 46.34 | 166.92 |
| | Total | 201.60 | 146.90 | 200.94 | 582.61 |
| 5 | Profit /(Loss) from ordinary activities before Exceptional Items and Taxes (3-4) | 14.49 | 5.67 | 16.80 | 26.18 |
| 6 | Exceptional Items- Income / (Expenses) | - | - | - | - |
| 7 | Profit before Tax (5+6) | 14.49 | 5.67 | 16.80 | 26.18 |
| 8 | Tax (expenses) / income | | | | |
| a. | Current Tax | (4.38) | (1.17) | (4.91) | (8.35) |
| b. | Deferred Tax | 0.66 | (0.23) | 0.60 | 1.08 |
| c. | Income Tax of earlier years | - | - | - | 0.55 |
| | Total Tax (Expense)/Income | (3.72) | (1.40) | (4.31) | (6.72) |
| 9 | Net Profit (+)/Loss (-)for the period (7-8) | 10.77 | 4.27 | 12.49 | 19.46 |
| 10 | Other Comprehensive Income | | | | |
| | Item that will not be reclassified to profit and loss | | | | |
| | Remeasurement gains / (losses) on defined benefit plans | (0.15) | 0.08 | 0.04 | (0.13) |
| | Tax (expense) / income relating to above | 0.04 | (0.02) | (0.01) | 0.03 |
| | Total Other Comprehensive Income Net of Tax | (0.11) | 0.06 | 0.03 | (0.10) |
| 11 | Total Comprehensive Income Net of Tax | 10.66 | 4.33 | 12.52 | 19.36 |
| 12 | Paid up Equity Share Capital Face value ₹ 10/- per Share | 10.95 | 10.95 | 10.95 | 10.95 |
| 13 | Earnings Per Share of ₹ 10/-each (Not Annualised) | | | | |
| a) | Basic - ₹ | 9.84 | 3.90 | 11.41 | 17.78 |
| b) | Diluted - ₹ | 9.84 | 3.90 | 11.41 | 17.78 |



Notes:

- 1) The above financial results have been reviewed by the Audit Committee and were approved by the Board of Directors at their meeting held on 8th August, 2025.
- 2) The financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and in terms of Regulation 33 of SEBI (LODR), Regulations 2015.
- 3) The Statutory Auditors have carried out limited review of the above unaudited financial results for the quarter ended 30th June, 2025 and have issued an unmodified review report.
- 4) Status of on going expansion projects
 - a) Company is in process of setting up a new unit in Orrisa state for manufacturing Asbestos Corrugated Sheet of 1,20,000 MT.
 - b) Activities related to setting up a new unit in Maharashtra state for manufacturing of Non Asbestos Cement Boards plant having capacity of 72,000 MT have been initiated. Land has been identified and land acquisition is in process.
- 5) The Code on Social Security, 2020 ('Code') relating to employee benefits during employment and post employment benefits received Presidential assent in September 2020. The Code has been published in the Gazette of India. However, the date on which the Code will come into effect has not been notified. The Company will assess the impact of the Code when it comes into effect and will record any related impact in the period the Code becomes effective.
- 6) In Accordance with the Indian Accounting Standard ("Ind AS") 108 – viz. "Operating Segments", the operations of the Company relate to two Segments i.e. Building Material and Power Generation.
- 7) The Company does not have any subsidiary/associate/joint venture company (ies), as on June 30, 2025.
- 8) Previous period's figures have been regrouped / rearranged, to the extent necessary, to conform to current period's classifications.

On behalf of Board of Directors



J. P. Patel
Chairman & Whole -Time
Director
DIN 00131517



S. V. Patel
Managing
Director
DIN 00131344



Place : Pune
Date : 8th August, 2025

SAHYADRI INDUSTRIES LIMITED
STATEMENT OF SEGMENT INFORMATION

(₹ in Crores unless otherwise stated)

| Sr. No. | Particulars | 3 months ended | 3 months ended | 3 months ended | Year ended |
|------------|---|-------------------|-------------------|-------------------|---------------|
| | | 30.06.2025 | 31.03.2025 | 30.06.2024 | 31.03.2025 |
| | | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1) | Segment Revenue | | | | |
| | a) Segment - Building Material | 212.25 | 150.41 | 214.80 | 594.50 |
| | b) Segment - Power Generation | 4.16 | 1.82 | 4.42 | 17.50 |
| | Total | 216.41 | 152.23 | 219.22 | 612.00 |
| | Less :- Inter Segment Revenue | 1.83 | 0.80 | 2.07 | 6.78 |
| | Net sales/Income from operations | 214.58 | 151.43 | 217.15 | 605.22 |
| 2) | Segment Results (Profit)(+)/Loss (-) before tax and interest from each segment | | | | |
| | a) Segment - Building Material | 13.86 | 8.06 | 16.72 | 25.33 |
| | b) Segment - Power Generation | 1.51 | (0.67) | 1.70 | 6.98 |
| | Total | 15.37 | 7.39 | 18.42 | 32.31 |
| | Less:(i) Finance cost | 1.07 | 1.82 | 1.90 | 7.02 |
| | Add/(less):- Un-allocable income Net of unallocable Expenditure | 0.19 | 0.10 | 0.28 | 0.89 |
| | Total Profit/(Loss) Before Tax | 14.49 | 5.67 | 16.80 | 26.18 |
| 3) | Segment Assets & Liabilities | | | | |
| | Segment Assets | | | | |
| | a) Segment - Building Material | 448.02 | 504.92 | 463.23 | 504.92 |
| | b) Segment - Power Generation | 34.14 | 32.48 | 35.90 | 32.48 |
| | c) Unallocable | 30.05 | 5.51 | 15.53 | 5.51 |
| | Total Assets | 512.21 | 542.91 | 514.66 | 542.91 |
| | Segment Liabilities | | | | |
| | a) Segment - Building Material | 120.75 | 162.21 | 140.04 | 162.21 |
| | b) Segment - Power Generation | 2.05 | 2.28 | 2.34 | 2.28 |
| | c) Unallocable | 0.13 | 0.13 | 0.13 | 0.13 |
| | Total Liabilities | 122.93 | 164.62 | 142.51 | 164.62 |
| | Segment Capital Employed | | | | |
| | a) Segment - Building Material | 327.27 | 342.71 | 323.19 | 342.71 |
| | b) Segment - Power Generation | 32.09 | 30.20 | 33.56 | 30.20 |
| | c) Unallocable | 29.92 | 5.38 | 15.40 | 5.38 |
| | TOTAL | 389.28 | 378.29 | 372.15 | 378.29 |

On behalf of Board of Directors

Place : Pune
Date : 8th August, 2025

J. P. Patel

Chairman & Whole -Time
Director
DIN 00131517

S. V. Patel

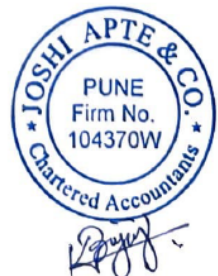
Managing
Director
DIN 00131344



Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Sahyadri Industries Limited
Pune

1. We have reviewed the accompanying Statement of unaudited financial results of Sahyadri Industries Limited ("the Company") for the quarter ended June 30, 2025 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirements of regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation') as amended.
2. The Preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34, ('Ind AS 34') "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE 2410), "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review is limited primarily to making inquiries of the Company personnel responsible for financial and accounting matters and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



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. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies that has not disclosed the information required to be disclosed in terms of Regulation, read with Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **JOSHI APTE & Co.**

Chartered Accountants

ICAI Firm registration number: 104370W


per **Kartik Bajaj**

Partner

Membership No.: 184159

UDIN: 25184159BMNUFH5944

Pune, August 08, 2025



UDIN 25184159BMNUFH5944