

Date: 11th February, 2026

To,
The Listing Manager
Department of Corporate Services
Bombay Stock Exchange
P. J. Towers, Dalal Street,
Mumbai – 400001

To,
The Manager
Listing Department
National Stock Exchange of India Limited
"Exchange Plaza"-C1,Block G
Bandra-Kurla Complex , Bandra (E)
Mumbai 400 051

Scrip Code:532841

SYMBOL: SAHYADRI

Subject: Outcome of Board Meeting held on 11th February, 2026

Dear Sir/Madam,

Pursuant to the Regulation 30 (read with Part A of Schedule III) and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") we hereby inform you that, the Board of Directors of the Company, at its meeting held today i.e. on 11th February, 2026, which commenced at 12:50 P.M. and concluded at 3:58 P.M. considered and approved Unaudited Financial Results for the Quarter and nine months ended on 31st December, 2025 along with Limited Review Report issued by Statutory Auditors.

Kindly take the same on your record.

Thanking you.

Yours faithfully,
FOR SAHYADRI INDUSTRIES LIMITED

RAJIB KUMAR GOPE
COMPANY SECRETARY AND COMPLIANCE OFFICER
M.NO: F8417

SAHYADRI INDUSTRIES LIMITED

39/D, GULTEKDI, J. N. MARG, PUNE 411 037

T: +91 20 2644 4625/26/27, F: +91 20 2644 4624, 2645 8888

E: info@silworld.in, W: www.silworld.in, CIN L26956PN1994PLC078941

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2025

(₹ in Crores unless otherwise stated)

Sr. No.	Particulars	3 Months ended	3 Months ended	3 Months ended	9 Months ended	9 Months ended	Year ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income From Operations						
a.	Sales / Income from operations	144.16	124.39	129.71	482.74	449.60	600.53
b.	Other Operating Income	0.51	0.57	0.98	1.47	4.19	4.69
2	Other Income	1.24	1.38	0.98	4.13	2.43	3.57
3	Total Income	145.91	126.34	131.67	488.34	456.22	608.79
4	Expenditure						
a.	Cost of Materials Consumed	79.78	63.77	69.85	262.20	254.78	341.50
b.	(Increase)/Decrease in Inventories	(1.62)	0.67	2.91	12.42	2.22	(1.29)
c.	Employee benefits expense	11.38	11.59	10.69	34.54	32.83	43.63
d.	Finance costs	0.92	0.83	1.86	2.82	5.20	7.02
e.	Depreciation and Amortisation expense	6.15	5.84	6.10	18.17	18.45	24.83
f.	Other Expenditure	41.98	39.99	39.23	132.73	122.24	166.92
	Total	138.59	122.69	130.64	462.88	435.72	582.61
5	Profit / (Loss) from ordinary activities before Exceptional Items and Taxes (3-4)	7.32	3.65	1.03	25.46	20.50	26.18
6	Exceptional Items- Income / (Expenses) (refer Note No. 7)	(0.64)	-	-	(0.64)	-	-
7	Profit before Tax (5+6)	6.68	3.65	1.03	24.82	20.50	26.18
8	Tax (expenses) / income						
a.	Current Tax	(2.54)	(1.58)	(0.94)	(8.50)	(7.18)	(8.35)
b.	Deferred Tax	0.83	0.64	0.12	2.13	1.31	1.08
c.	Income Tax of earlier years	-	-	0.55	-	0.55	0.55
	Total Tax (Expense)/Income	(1.71)	(0.94)	(0.27)	(6.37)	(5.32)	(6.72)
9	Net Profit (+)/Loss (-)for the period (7-8)	4.97	2.71	0.76	18.45	15.18	19.46
10	Other Comprehensive Income						
	Item that will not be reclassified to profit and loss						
	Remeasurement gains / (losses) on defined benefit plans	(0.11)	(0.16)	(0.17)	(0.42)	(0.21)	(0.13)
	Tax (expense) / income relating to above	0.03	0.04	0.05	0.11	0.06	0.03
	Total Other Comprehensive Income Net of Tax	(0.08)	(0.12)	(0.12)	(0.31)	(0.15)	(0.10)
11	Total Comprehensive Income Net of Tax	4.89	2.59	0.64	18.14	15.03	19.36
12	Paid up Equity Share Capital Face value ₹ 10/- per Share	10.95	10.95	10.95	10.95	10.95	10.95
13	Earnings Per Share of ₹ 10/-each (Not Annualised)						
a)	Basic - ₹	4.54	2.48	0.70	16.85	13.87	17.78
b)	Diluted - ₹	4.54	2.48	0.70	16.85	13.87	17.78



SAHYADRI INDUSTRIES LIMITED
STATEMENT OF SEGMENT INFORMATION

(₹ in Crores unless otherwise stated)

Sr. No.	Particulars	3 months ended	3 months ended	3 months ended	9 months ended	9 months ended	Year ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1)	Segment Revenue						
	a) Segment - Building Material	143.48	122.16	129.14	477.88	444.10	594.50
	b) Segment - Power Generation	3.05	5.74	2.54	12.95	15.68	17.50
	Total	146.53	127.90	131.68	490.83	459.78	612.00
	Less :- Inter Segment Revenue	1.86	2.93	0.99	6.62	5.99	6.78
	Net sales/Income from operations	144.67	124.97	130.69	484.21	453.79	605.22
2)	Segment Results (Profit)(+)/Loss (-) before tax and interest from each segment						
	a) Segment - Building Material	7.65	1.50	2.58	23.01	17.26	25.33
	b) Segment - Power Generation	0.47	2.75	0.09	4.73	7.65	6.98
	Total	8.12	4.25	2.67	27.74	24.91	32.31
	Less:(i) Finance cost	0.92	0.83	1.86	2.82	5.20	7.02
	Add/(less):- Un-allocable income Net of unallocable Expenditure	0.12	0.23	0.22	0.54	0.79	0.89
	Add/(less):-Exceptional Items (refer Note No. 7)	(0.64)	-	-	(0.64)	-	-
	Total Profit/(Loss) Before Tax	6.68	3.65	1.03	24.82	20.50	26.18
3)	Segment Assets & Liabilities						
	Segment Assets						
	a) Segment - Building Material	490.92	457.73	506.36	490.92	506.36	504.92
	b) Segment - Power Generation	29.32	32.78	33.00	29.32	33.00	32.48
	c) Unallocable	7.86	7.85	10.63	7.86	10.63	5.51
	Total Assets	528.10	498.36	549.99	528.10	549.99	542.91
	Segment Liabilities						
	a) Segment - Building Material	130.30	105.28	173.75	130.30	173.75	162.21
	b) Segment - Power Generation	2.33	2.41	2.16	2.33	2.16	2.28
	c) Unallocable	0.14	0.23	0.13	0.14	0.13	0.13
	Total Liabilities	132.77	107.92	176.04	132.77	176.04	164.62
	Segment Capital Employed						
	a) Segment - Building Material	360.62	352.45	332.61	360.62	332.61	342.71
	b) Segment - Power Generation	26.99	30.37	30.84	26.99	30.84	30.20
	c) Unallocable	7.72	7.62	10.50	7.72	10.50	5.38
	TOTAL	395.33	390.44	373.95	395.33	373.95	378.29

On behalf of Board of Directors

J. P. Patel
Chairman &
Whole -Time
Director
DIN 00131517

S. V. Patel
Managing
Director
DIN 00131344



Place : Pune

Date : 11th February, 2026

Notes:

- 1) The above financial results have been reviewed by the Audit Committee and were approved by the Board of Directors at their meeting held on 11th February, 2026.
- 2) The financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and in terms of Regulation 33 of SEBI (LODR), Regulations 2015.
- 3) The Statutory Auditors have carried out limited review of the above unaudited financial results for the quarter and nine months ended 31st December, 2025 and have issued an unmodified review report.
- 4) Status of on going expansion projects
 - a Company is in process of setting up a new unit in Orrisa state for manufacturing Asbestos Corrugated Sheet of 1,20,000 MT.
 - b Activities related to setting up a new unit in Maharashtra state for manufacturing of Non Asbestos Cement Boards plant having capacity of 72,000 MT have been initiated. Land has been identified and land acquisition is in process.
- 5) In Accordance with the Indian Accounting Standard ("Ind AS") 108 – viz. "Operating Segments", the operations of the Company relate to two Segments i.e. Building Material and Power Generation.
- 6) The Company does not have any subsidiary/associate/Joint venture company (ies), as on December 31, 2025.
- 7) On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Company has currently estimated the financial impact on social benefits to be Rs. 64.50 lakhs on the basis of the best information available and considering the regulatory-driven and non-recurring nature of this impact, has presented such incremental impact as 'Statutory impact of new Labour Codes' under "Exceptional Items" in the interim statement of profit and loss for the period/quarter ended December 31, 2025, consistent with the guidance provided by the Institute of Chartered Accountants of India.,
The Company continues to monitor the finalisation of Central/ State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- 8) Previous period's figures have been regrouped / rearranged, to the extent necessary, to conform to current period's classifications.

On behalf of Board of Directors



J. P. Patel
Chairman &
Whole -Time
Director
DIN 00131517



S. V. Patel
Managing
Director
DIN 00131344



Place : Pune

Date : 11th February, 2026

JOSHI APTE & CO.

Chartered Accountants

"Dwarka", 1st Floor, 2 Phatak Baug Soc.,
999, Navi Peth, Pune 411030, India
Tel. : + 91-20 -29527291
E-mail : joshiapte@joshiapte.com
Website : www.joshiapte.com

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Sahyadri Industries Limited
Pune

1. We have reviewed the accompanying Statement of unaudited financial results of Sahyadri Industries Limited ("the Company") for the quarter and nine months ended December 31, 2025 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirements of regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation') as amended.
2. The Preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34, ('Ind AS 34') "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE 2410), "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review is limited primarily to making inquiries of the Company personnel responsible for financial and accounting matters and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



UDIN 26184159KQLJBA9173

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies that has not disclosed the information required to be disclosed in terms of Regulation, read with Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For JOSHI APTE & Co.
Chartered Accountants
ICAI Firm registration number: 104370W



per Kartik Bajaj
Partner
Membership No.: 184159
UDIN: 26184159KGLJB9173
Pune, Date: February 11, 2026



UDIN 26184159KGLJB9173