

Investor Release: 14th February 26, Pune

Sahyadri Industries Limited has declared its unaudited Financial Results for the Quarter and the Nine Months ended 31st December 2025.

Q3 & 9M FY26 Financial Highlights (Rs. In Cr)

	Q3FY26		9MFY26	
Total Income*	145.9	↑ 10.8% YoY	488.3	↑ 7.0% YoY
EBITDA	14.4	↑ 60.1% YoY	46.5	↑ 5.2% YoY
PAT	5.0	↑ 553.9% YoY	18.5	↑ 21.5% YoY

Commenting on the results and performance for Q3 & 9M FY26, Mr Satyen Patel, Managing Director of Sahyadri Industries Limited, said:

“We are pleased to report an impressive operational and financial performance for Q3 and 9MFY26. Revenue grew by 10.8% YoY in Q3, supported by sustained sales momentum. EBITDA increased by 60.1% during the quarter, with margins improving from 6.8% in Q3FY25 to 9.9% in Q3FY26, driven by higher volumes and stable cost structures.

PAT rose sharply by 553.9% to Rs 5 crore in Q3FY26 compared to the same period last year. Capacity utilization also improved to 67% in Q3FY26 versus 56% in Q3FY25. Demand for our products is showing signs of recovery.

Our growth outlook for the remainder of FY26 remains positive, subject to Geo-political situation. Sahyadhri Industries is well-positioned to leverage current momentum through enhanced operational efficiencies and improved capacity utilization.”

About Sahyadri Industries Limited

Sahyadri Industries Ltd (SIL) is a pioneer in building solutions offering a complete range of products for interior and exterior building systems and roofing solutions. Our offerings include Swastik roofs and Cemply flat sheets that are widely utilized for building robust structures. SIL's innovative products, ECOPRO building systems are earning worldwide acclaim.

Commenced with roof sheet manufacturers under the brand name of Swastik and have come a long way since inception. Currently, the Company's product offerings include innovative, specialized, futuristic products that are adept enough to meet all the contemporary challenges. At Sahyadri, we are always abreast with latest technological innovations, and it is reflected in our product range. It encompasses not only interior and exterior building systems and roofing solutions but also power generation and sustainable material. Spreading its wings far and wide, Sahyadri caters to domestic as well as international markets. Within the national boundaries, we have expanded our network to the states like Maharashtra, Gujarat, Tamil Nadu, Telangana, Andhra Pradesh, Karnataka, Kerala, Odisha and Chhattisgarh. Furthermore, we have also established our presence in the overseas market successfully tending to the demands of South Asia, Middle East and Africa.

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

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