

**Investor Release: 12<sup>th</sup> May 26, Pune**

Sahyadri Industries Limited has declared its audited Financial Results for the Quarter and the year ended 31<sup>st</sup> March 2026.

**Q4 & FY26 Financial Highlights** (Rs. In Cr)

	<b>Q4FY26</b>		<b>FY26</b>	
<b>Total Income*</b>	196.5	↑ 28.8% YoY	684.9	↑ 12.5% YoY
<b>EBITDA</b>	20.8	↑ 49.7% YoY	67.2	↑ 15.8% YoY
<b>PAT</b>	10.6	↑ 147.1% YoY	29.0	↑ 49.0% YoY

**Commenting on the results and performance for Q4 & FY26, Mr Satyen Patel, Managing Director of Sahyadri Industries Limited, said:**

*“We are pleased to report resilient financial performance with growth across income, profitability, and margins. Total Income for FY26 stood at Rs 684.9 crore, compared to Rs 608.8 crore in FY25, reflecting YoY growth of 12.5%. EBITDA increased to Rs 67.2 Cr from Rs 58.0 crore, a growth of 15.8%, driven by operating Leverage. The EBITDA margin has inched up from 9.5% in FY25 to 9.8% in FY26. PAT rose by 49.0% to Rs 29.0 crore in FY26 compared to the same period last year. Capacity utilization also improved to 74% in FY26 versus 68% in FY25.*

Going forward, evolving geo-political developments, logistics costs, and forex volatility may impact export markets and imported raw material costs.

*In recognition of company’s performance, the board of directors has recommended a final dividend of Rs 1.5 per share of face value Rs 10 for FY26.”*

## About Sahyadri Industries Limited

Sahyadri Industries Ltd (SIL) is a pioneer in building solutions offering a complete range of products for interior and exterior building systems and roofing solutions. Our offerings include Swastik roofs and Cemply flat sheets that are widely utilized for building robust structures. SIL's innovative products, ECOPRO building systems are earning worldwide acclaim.

Commenced with roof sheet manufacturers under the brand name of Swastik and have come a long way since inception. Currently, the Company's product offerings include innovative, specialized, futuristic products that are adept enough to meet all the contemporary challenges. At Sahyadri, we are always abreast with latest technological innovations, and it is reflected in our product range. It encompasses not only interior and exterior building systems and roofing solutions but also power generation and sustainable material. Spreading its wings far and wide, Sahyadri caters to domestic as well as international markets. Within the national boundaries, we have expanded our network to the states like Maharashtra, Gujarat, Tamil Nadu, Telangana, Andhra Pradesh, Karnataka, Kerala, Odisha and Chhattisgarh. Furthermore, we have also established our presence in the overseas market successfully tending to the demands of South Asia, Middle East and Africa.

## Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

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